香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

Ganfeng Lithium Co., Ltd.
江西贛鋒鋰業股份有限公司
(於中華人民共和國註冊成立之股份有限公司)
(股份代號：1772)

海外監管公告

本公告乃根據香港聯合交易所有限公司證券上市規則第13.10B條刊發。

根據中華人民共和國的有關法例規定，江西贛鋒鋰業股份有限公司(「**本公司**」)在深圳證券交易所網站(http://www.szse.cn/)刊發了以下公告。茲載列如下，僅供參閱。

承董事會命
江西贛鋒鋰業股份有限公司
董事長
李良彬

中國•江西
二零二零年二月十八日

於本公告日期，本公司董事會成員包括本公司執行董事李良彬先生、王曉申先生、沈海博先生、鄧招男女士及許曉雄先生；本公司非執行董事黃代放先生；以及本公司獨立非執行董事黃華生先生、劉駿先生及黃斯穎女士。

002460

GAN FENG LITHIUM CO. LTD

A

5023 **B**

22-25

A

2020 1 15

192946

1 A

“ ” “

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2

.....5

1 2019 9 30 135,760,000

50.32% 10.50%

1

2

3

.....5

2

.....14

3

[2017]74

[2017]74

.....19

4

50%

.....22

5

.....32

6

.....49

7

.....52
.....61
1
.....61

1 2019 9 30 135,760,000

50.32% 10.50%

1

2

3

1

2019 12 31 269,770,452

20.87% 10,430.00

38.66% 8.07%

			/		
1		2500.00	22,240.00	2019-11-27 2021-11-26	
2		1260.00	10,000.00	2019-11-27 2020-08-25	
3		3600.00	31,500.00	2019-09-06	
4		1400.00	5,000.00	2019-05-17 2020-04-25	
5		1111.00	10,000.00	2019-05-09 2020-05-08	
6		70.00	-	-	
7		174.00	-	-	

			/		
8		225.00	5,000.00	2018-11-09	
9		90.00	2,000.00	2018-02-07	
		10,430.00	**85,740.00**		

2017

2015

2

1

①

②

③

④

⑤

⑥

2

T

T+2 17

00

0.05%

T

T+1 15 00

①

②

③

④

T+1

3

130%

120% 10

100%

10

4

①

②

③

④

⑤

12.2 /

10.68 /

5

3

“ ”

6

3

1 2019 12 31 165,770,452
61.34% 12.80% 2020 1 31
20 39.67 /
65.64

2
2016 -2018
2.07

3 2019 12 31 2017 A 1,246,797
2020 1 31 20 123.80 / 1.54

4 2017 A

2017 2015

2018 3 12

2018

1			
2		500 50	
3		3	

4		A A 30% A A 15%	
5		60%	
6		A	
7	5%	5%	

1

2020 1 31 20 39.67 /

			/				
1		2500.00	22,240.00	445.93%	150%	130%	99,175.00

			/				
2		1260.00	10,000.00	499.84%	170%	140%	49,984.20
3		3600.00	31,500.00	453.37%	130%	120%	142,812.00
4		1400.00	5,000.00	1110.76%	-	-	55,538.00
5		1111.00	10,000.00	440.73%	150%	130%	44,073.37
6		70.00	-	316.79%	-	-	2,776.90
7		174.00	-		-	-	6,902.58
8		225.00	5,000.00		-	-	8,925.75
9		90.00	2,000.00		-	-	3,570.30
		10,430.00	**85,740.00**	**482.57%**	**-**	**-**	**413,758.10**

= ×2020 1 31 20 39.67 /

= /

2020 1 31 20 39.67 / 60

32.53 / 120 29.23 /

2019 12 31 22.50%

7.81% A 2%

14.43%

2010

2

1

2019 12 31 269,770,452

20.87% 10,430

38.66% 8.07%

2

3 2019 12 31 2017 A 1,246,797
42.28 / A 2,948,904

1

1

2

2

2

36

36

1

1

“7.24”

2017 12 11 [2017]WH2011

20

[2017]38

2017 12 11

2 1,000t 1,000t

2018 7 1

2019 2 2018

2018 5

2

2017 6 30

[2017]10 30

<

>

10 30

2017 8 15

3

1 **2016 12**

20,429.83 **2018 5 14**

[2018]454 **2016**

12 **20,429.83**

10,214.92

2

2019 5 30 **[2019]10070**

900

2019 5 30 **[2019]10071**

1,000

900 1,000

3

2017 4 23

[2017]1

5

5 20

5 10

5

1

2

3

求 **求 [2017]74**

[2017]74

ZABALLA CARCHIO 2019

8 7 Minera Exar Minera Exar

[2017]74

[2017]74

1

[2017]74

Minera Exar

[2017]74

[2017]74

Minera Exar

[2017]74

3536050020130423638 7

Minera Exar

[2017]74

2

[2017]74

Minera Exar

Minera Exar

Minera Exar 2006 7 12

Jujuy Minera Exar

[2017]74

“

“ ”

……

……

”

Minera Exar

Cauchari-Olaroz

[2019]327

[2019]390

Minera Exar 12.5%

Minera Exar

[2017]74

[2017]74

1

ZABALLA

CARCHIO 2019 8 7 Minera Exar

Minera Exar

2

Minera Exar

[2017]74

[2017]74

Minera Exar

Minera Exar

[2017]74

[2017]74

4

50%

1

Minera Exar

		37.5%	50%
		62.5%	50%
		100%	100%

100% 16.72%

60.21% 2265866 Ontario Inc 2.28%

48.17% 2265866 Ontario Inc 1.83%

Minera Exar 50%

	LITIHUM AMERICAS CORP.
	Suite 300, 900 West Hastings Street, Vancouver, British Columbia, Canada, V6C 1E6
	2007 11 27
	TSX NYSE
	LAC.TO LAC.N
	2010 5 13 2018 1 25

GOWLING WLG 2019 11 18

16.72%

2

Minera Exar 50%

CAUCHARI-OLAROZ PROJECT AMENDED AND RESTATED SHAREHOLDER AGREEMENT “ ”

1

Minera Exar

Minera Exar Cauchari-Olaroz

Cauchari-Olaroz

Cauchari-Olaroz

Cauchari-Olaroz

2 Minera Exar

Minera Exar

Minera Exar Cauchari-Olaroz

3

Minera Exar

Cauchari-Olaroz

Cauchari-Olaroz

80%

Minera Exar 4

2 Minera Exar

Minera Exar

Minera Exar

Cauchar-Olaroz

Cauchari-Olaroz

Minera Exar

Cauchari-Olaroz

50%

Minera Exar

Minera Exar 37.5%

Minera Exar Cauchari-Olaroz

Minera Exar

50% Minera Exar

1

1

2013

2012-2020

2025

2017 3 1

2017 4 25

2020 200

300 / 350 / 260

/ 1 / 2025 20%

350 /

2018 7 25

2020 200

80%

2019 6 6

2019-2020

2

2018 127 125.6

59.9% 61.7% 2019 30.4

29.9 102.7% 109.7%

2012-2020 2020

200 40%

2020-2025

2025 500

GBII 2016

4.50 29.31% 2020

10.99 2016 2.44

EVsales 2018 200

201.83 2.1% 2017

10.30 2018 24.52 138.06%

2020 50 51.96%

2020

2025 2025

15%-25% 2025

2025 1.2 15%-25%

2025 1800 -3000

	2022
	2025 25
	2020 2025 40 150 MEB 2020 650
	2020 10 2025
	2022 12
	2025 10
	2020 9 10%
	2020 10 10 2021 20
	2020 10 2025

Marklines

3 Cauchari-Olaroz

Minera Exar Cauchari-Olaroz

100% 4.0 Cauchari-Olaroz

MONTGOMERY ASSOCIATES

2019 3 NI43-101 Updated Mineral

Resource Estimate forthe Cauchari-Olaroz Project

	/	**354** /	
	587	651,100	3,465,700
	580	2,726,300	14,511,500
	581	3,377,400	17,977,200
	602	957,400	5,096,000

Cauchari-Olaroz 1,798 LCE

2.37

4

40

Minera Exar

Minera Exar 37.5%

50% Minera Exar

2 Minera Exar

2020 2 7

Minera Exar

Minera Exar

Minera Exar 51%

Minera Exar 51% Minera Exar

49% Minera Exar

3 Minera Exar

2019 7

1 Minera Exar

Minera Exar

Minera Exar Jujuy

Cauchari-Olaroz 100%

Minera Exar

2 Minera Exar

Minera Exar 50%

Minera Exar

Minera Exar Minera Exar

Minera Exar Minera Exar

Minera Exar

4.0 2021

Minera Exar

Minera Exar

Minera Exar

Cauchari-Olaroz

4.0 75%

25%

Minera Exar

16.72%

3 Minera Exar

Minera Exar 2020 2

7

Minera Exar

Minera Exar 51%

Minera Exar Minera Exar

Minera Exar

Minera Exar

Minera Exar

Minera

Exar Minera Exar 51%

Minera Exar Minera Exar

1

1

GOWLING WLG ZABALLA CARCHIO

MONTGOMERY ASSOCIATES

Minera Exar Cauchari-Olaroz

Minera Exar ZABALLA CARCHIO

2

Minera Exar

Minera Exar

Minera Exar 51%

Minera Exar

2

Minera Exar

Minera Exar Minera Exar

Minera Exar Minera Exar

3

Minera Exar

Minera Exar

Minera Exar 51%

Minera

Exar Minera Exar

5

1

Minera Exar SQM

Minera Exar 50% Minera Exar 2018 8

SQM Minera Exar 50%

Minera Exar 470 Minera Exar

Minera Exar 37.50%

Minera Exar 62.50%

0.60

0.50 1.10 2.93

1.00

Minera Exar 0.52 SQM

Minera Exar

Minera Exar

SQM Minera Exar

Cauchari-Olaroz LCE

Minera Exar

2

1.60 Minera Exar

1.41 Minera Exar 37.5%

50% Minera Exar 50%

8.0 Cauchari-Olaroz

Minera Exar

Minera Exar

2018 12 31

[2019] 1008

7.78

	①	②	②-①	
	7.78	8.0	0.22	2.83%

	8.09		-0.09	-1.11%

Minera Exar 100% 8.0
7.78 0.22
2.83%

2018 SQM Minera Exar 50% 2.93
Minera Exar 8.0
5.07 173.04%

1

1.00
Minera Exar 0.52
SQM Minera Exar
Minera Exar 50% Minera Exar

2

Minera Exar 470
Minera Exar Minera Exar 50%
Minera Exar 62.50% Minera Exar
50% 37.50%
Minera Exar
Minera Exar

3 Cauchari-Olaroz

Montgomery Andeburg 2017
3 Cauchari-Olaroz LCE 1175 Minera Exar

2.5 2 Montgomery Associate

Cauchari-Olaroz 2019

3 Cauchari-Olaroz LCE 1798 53.02%

Minera Exar 2.5 /

4 / 60% Minera Exar

4

Minera Exar 37.5%

Minera Exar 67.5% Minera Exar

Minera Exar 50%

Minera Exar

Minera Exar

Minera Exar

Minera Exar

Minera Exar

Minera Exar

2018 12 31

[2019] 1008

7.78

1

1

$$E \quad P \quad C - D \qquad 1$$

E

P

$$P \quad \sum_{i\ 1}^{n} \frac{R_i}{(1 \quad r)^i} \qquad 2$$

R_i i

r

n

C

$$C \quad C_1 \quad C_2 \qquad 3$$

C_1

C_2

D

2

2019 3 Montgomery Associates NI43-101 Cauchari-Olaroz Updated Mineral Resource Estimate for the Cauchari-Olaroz Project

Cuchari-Olaroz Measured Resource Indicated Resource 3,377,400 17,977,200

Cauchari-Olaroz

Classification	**Average Lithium Concentration(mg/L)**	**Lithium (tonnes)**	**LCE tonnes**
Measured Resource	587	651,100	3,465,700
Indicated Resource	580	2,726,300	14,511,500
Measured + Indicated	581	3,377,400	17,977,200

Inferred	602	957,400	5,096,000

Cauchari-Olaroz

25000 40000

26 2022 2046

1,020,000

Cauchari-Olaroz

1

26 2019-2021 2022

40000

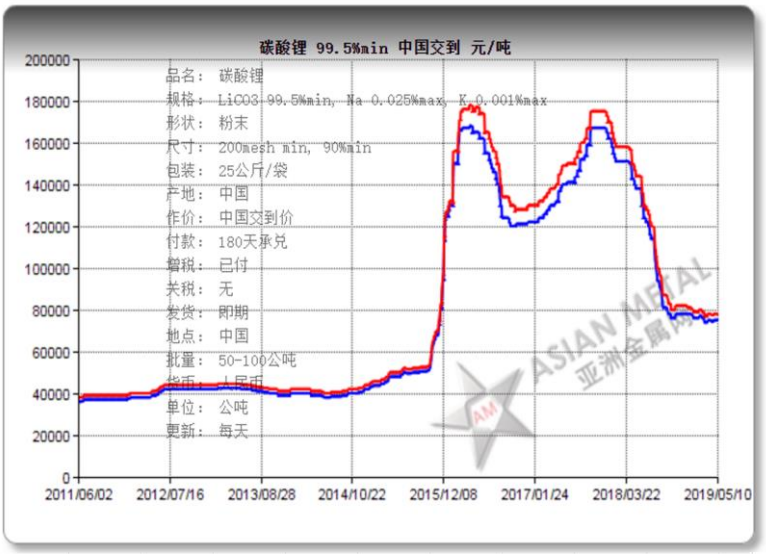
t

	2021	**2022**	**2023**	**2024 -2046**	
	20,000	40,000	40,000	40,000	1,020,000

2

2017 2027

27.2% 2027 1.22



	2012	2013	2014	2015	2016	2017	2018
/	5,800.00	6,000.00	5,800.00	8,100.00	19,700.00	19,400.00	15,800.00

10000-12000 / 11000.00

/

3

×

	2021	2022	2023 -2046	
	22,000.00	44,000.00	44,000.00	1,122,000.00

royalty

3%

	2019	2020	2021	2022	2023-2046	
	-	-	2,180.2	4,360.4	4,360.4	111,190.2
	-	-	462.0	924.0	924.0	23,562.0
	-	-	512.6	1,025.2	1,025.2	26,142.6
	-	-	759.0	1,518.0	1,518.0	38,709.0
	-	-	83.6	167.2	167.2	4,263.6
	-	-	187.0	374.0	374.0	9,537.0
	91.3	182.6	365.2	730.4	730.4	18,899.1
	53.4	106.7	213.4	426.8	426.8	11,043.5
	-	-	151.8	224.4	224.4	5,761.8
	38.0	75.9	151.8	303.6	303.6	7,855.7
	22.0	44.0	88.0	176.0	176.0	4,554.0
	-	-	424.0	848.0	848.0	21,624.0
	204.6	**409.2**	**5,578.6**	**11,078.0**	**11,078.0**	**283,142.4**

	2019	2020	2021	2022	2023 -2046	
	130.2	260.3	260.3	208.5	208.5	5,862.0
3%)	-	-	660.0	1,320.0	1,320.0	33,660.0
	6.7	6.7	6.7	6.7	6.7	187.6
Los Boros -	80.0	80.0	80.0	80.0	80.0	1,200.0
	10.6	10.6	17.8	17.8	17.8	483.1
Los Boros -	30.0	-	-	700.0	-	1,430.0
Borax Borax)	20.0	20.0	20.0	20.0	20.0	560.0
	277.4	**377.6**	**1,044.8**	**2,352.9**	**1,652.9**	**43,382.7**

	2019	2020	2021	2022	2023 -2046	
	204.6	409.2	5,578.6	11,078.0	11,078.0	**283,142.4**
	277.4	377.6	1,044.8	2,352.9	1,652.9	**43,382.7**
	482.01	786.76	6,623.37	13,430.92	12,730.92	**326,525.1**

Minera Exar

7,769.5

11.98%

2019 30% 2020 25% 21%

1

WELL

Evap Ponds Lithium Carbonate Plant

WELL

10 Evap Ponds 40

Lithium Carbonate Plant

20

2

WELL 10 Evap Ponds

40 Lithium Carbonate Plant

20

= +

	2019	**2020**	**2021**	**2022-2046**
WELL	15.82	123.50	56.14	5832.66
Evap Ponds	1,447.82	11,301.78	5,137.17	-
Lithium Carbonate Plant	1,789.12	13,966.02	6,348.19	25920.20
	1,110.20	6,487.05	7,560.13	5728.17

	2019	**2020**	**2021**	**2022**	**2023**
	-	-	22,000.00	44,000.00	44,000.00
	482.01	786.76	6,623.37	13,430.92	12,730.92
	-	-	-	6,361.04	4,270.84
	24.13	24.13	2,041.03	2,578.23	2,578.23
	-506.14	-810.89	13,335.60	21,629.81	24,420.01
	44.13	344.47	156.58	438.24	438.24
	-	-	3,333.90	5,407.45	6,105.00
	-550.27	-1,155.36	9,845.12	15,784.12	17,876.77
	24.13	24.13	2,041.03	2,578.23	2,578.23

	479.93	2,379.52	4,540.20	4,770.78	3,203.13
	-337.65	30.48	2,817.28	2,889.70	-69.99
	5,279.17	38,572.82	23,112.98	-	-
	-	-	-	4,549.70	7,072.32
	-4,987.73	-37,355.01	-9,503.90	24,793.13	30,800.43
	2024	**2025**	**2026 -2045**		**2046**
	44,000.00	44,000.00	44,000.00		44,000.00
	12,730.92	12,730.92	12,730.92		12,650.92
	1,793.03	228.28	-		-
	2,578.23	2,578.23	2,578.23		2,578.23
	26,897.82	28,462.57	28,690.85		28,770.85
	438.24	438.24	438.24		438.24
	6,724.46	7,115.64	7,172.71		7,192.71
	19,735.13	20,908.69	21,079.90		21,139.90
	2,578.23	2,578.23	2,578.23		2,578.23
	1,344.77	171.21	-		-
	-	-	-		-5,708.06
	-	-	-		-27,784.79
	-	-	-		-
	23,658.13	23,658.13	23,658.13		57,210.97

2

r_f

r_f r_f=3.86 %

r_m

r_m

r_m=9.45%

e 2014 1 2018 12 250

β x=

0.7662 β t

β u β e

r_e

ε =0.05

	2019	2020	2021	2022	2013	2024	2024	2025	2026
WACC	0.1314	0.1301	0.1280	0.1272	0.1277	0.1290	0.1310	0.1314	0.1314
	0.1314	0.1301	0.1280	0.1272	0.1277	0.1290	0.1310	0.1314	0.1314

88,162.41

2018 12 31

1 C_1

19.2

19.2

65.2

65.2

C_1= 19.2+65.2= 84.4

2 C_2

1226.31

14.1

14.1

815.2

815.2

394.5

394.5

1,472.4

1,472.4

C_2=14.1 - 815.2 - 1,472.4 -394.5= -2,668.0

$C=C_1+C_2$= -2,583.6

2

85,578.83

7,769.5

1

77,809.34

2

1

2018 12 31

2

Bloomberg

5

3

Albemarle Corp

Atacama

SQM

Atacama Mt-Holland Roskill

2017 SQM

SQM 23.77%

PE

2018 12 31 120

2018 12 31

P	8,923.4	10,909.0	37,304.6
E	693.56	439.83	2,804.34
P/E	12.87	24.80	13.30

Minera

Exar

Bloomberg A

30 60 90 120

0.19 A 0.27

1

2

A

8

	9.05	18.31	0.44	5.92	50.42	2.16	9.86	-1.53
	10.27	20.06	0.53	4.97	49.91	5.32	5.03	-4.88
	8.98	24.85	0.20	4.49	73.26	1.33	14.16	12.24
	25.82	33.78	0.64	7.63	22.45	1.24	-	-1.27

B

Minera Exar 100

a Minera Exar
100 100

b Minera Exar
100 100

c Minera Exar
100 100

d Minera Exar 100
100

	93.00	94.00	100.00	97.00	97.00	102.00	105.00	100.00
	94.00	95.00	100.00	95.00	97.00	108.00	103.00	98.00
	93.00	96.00	100.00	94.00	95.00	100.00	107.00	107.00

	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00

= Minera Exar /

	1.08	1.06	1.00	1.03	1.03	0.98	0.95	1.00	1.07
	1.06	1.05	1.00	1.05	1.03	0.93	0.97	1.02	1.06
	1.08	1.04	1.00	1.06	1.05	1.00	0.93	0.93	1.05

Minera Exar 2022

Minera Exar

=AVERAGE PE × × 1-

×

Minera Exar 15,704.92

( )

	PE			**PE**		**PE**	**MineraExar**	**MineraExar**
	12.87	1.07	0.19	11.09	1.00			
	24.80	1.06	0.19	21.22	1.00	14.14	15,784.12	223,253.58
	13.30	1.05	0.27	10.12	1.00			

1

2 2022

83,150.89

-2,583.58

80,567.31

P=80,567.31

3 Minera Exar

2018 12 31

2019 6 30

Minera Exar

2020 143

2019 6 30

Minera Exar 100%

Minera Exar 100% 7.41

Minera Exar 100% 7.59

Minera Exar Minera Exar

2018 12 31

1

ZABALLA CARCHIO

Montgomery Associates Cauchari-Olaroz

2

Minera Exar Cauchari-Olaroz

6 **彬**

力 彬

Minera Exar

Minera Exar 50% Minera Exar

1

Minera Exar

3

Minera Exar 4 2

Cauchari-Olaroz

2

Minera Exar

Minera Exar Cauchar-Olaroz

Minera Exar

Minera Exar

Cauchari-Olaroz

4.0 75%

25% Minera Exar

Minera Exar

3

Minera Exar

Cauchari-Olaroz

33 ——

40 ——

Minera Exar 50%

Minera Exar 3

Minera Exar Minera Exar

2

Minera Exar Minera Exar

Minera Exar Minera

Exar Minera Exar

Minera Exar 51%

2020 2 7

Minera Exar 51% Minera Exar 49%

Minera Exar Minera Exar

Minera Exar Minera Exar

Minera Exar 3

ZABALLA CARCHIO 2019 8 7 Minera Exar

Minera Exar

Minera Exar

1

Minera Exar

Minera Exar ZABALLA

CARCHIO Minera Exar

ZABALLA CARCHIO Minera Exar

2

Minera

Exar 50% Minera Exar

Minera Exar Minera Exar

Minera Exar 51%

Minera Exar 51% Minera Exar

Minera Exar Minera Exar

Minera Exar

Minera Exar Minera Exar

	3,680.27
	26,900
	76,585.00

1

1.1		1,440.00	4,400.00	880.00	6,720.00
1.2		480.00	960.00	192.00	1,632.00
1.3		1,320.00	1,600.00	400.00	3,320.00
1.4		96.00	52.00	12.80	161.00
1.5		72.00	240.00	48.00	360.00
1.6		960.00	80.00	16.00	1,056.00
1.7		2,560.00	3,200.00	640.00	6,400.00
1.8		3,200.00	4,160.00	832.00	8,192.00
1.9		3,360.00	4,800.00	960.00	9,120.00
1.2		1,840.00	-	-	1,840.00
1.21		144.00	640.00	128.00	912.00
1.22		72.00	240.00	48.00	360.00
1.23		480.00	40.00	8.00	528.00
1.24		1,200.00	-	80.00	1,280.00
		17,224.00	**20,412.00**	**4,244.80**	**41,880.80**

1			2	75.80	151.70
2			1	231.00	231.00
3			1	373.40	373.40
4			1	119.00	119.00
5			1	779.40	779.40
6			1	326.70	326.70
7			2	54.80	109.70
8			1	245.00	245.00
9			1	221.70	221.70
10	CO_2		1	239.20	239.20
11			1	315.00	315.00
12	SNCR		1	163.40	163.40
13		/		-	1,124.80
				-	**4,400.00**
14			2	215.00	430.00
15			2	120.00	240.00
16		/		-	290.00
				-	**960.00**
17			6	42.31	253.85
18			2	125.93	251.85
19			2	58.36	116.72
20			3	41.50	124.50
21			4	41.50	166.00
22		/		-	687.08
				-	**1600.00**
23			2	60.00	120.00
24			2	60.00	120.00
25			2	80.00	160.00
26			2	70.00	140.00
27			4	35.00	140.00
28			4	90.00	360.00
29			2	120.00	240.00
30			10	45.00	450.00
31			2	350.00	700.00
32		/		-	770.00

				-	**3,200.00**
33			3	183.87	551.60
34			3	51.28	153.85
35			3	93.16	279.49
36			2	132.83	265.65
37			1	208.38	208.38
38			4	127.27	509.06
39			2	410.26	820.51
40			2	71.52	143.03
41			4	43.38	173.50
42			4	103.71	414.85
43		/		-	640.08
				-	**4,160.00**
44			2	150.00	300.00
45			2	130.00	260.00
46			3	70.00	210.00
47			2	60.00	120.00
48			2	60.00	120.00
49			4	66.00	264.00
50			2	250.00	500.00
51			3	50.00	150.00
52			5	30.00	150.00
53			2	300.00	600.00
54			2	55.00	110.00
55			2	115.00	230.00
56			2	50.00	100.00
57		/		-	1,686.00
				-	**4,800.00**
			-	-	**1,292.00**
					20,412.00

2

4,123.93

1		172.24
2		837.62
3		1,295.00
4		418.81
5		628.21
6		209.40
7		306.18
8		256.47
		4,123.93

3

8% 3,680.27

4

26,900

2

47,300.00

46,004.73 1,295.27

“ ” 57,595.27 27.32%

30%

1

2 ——

1

2

1

2

3

4

30%

2

2019 9 30

1

	10,000.00
PLS.AX	1,435.56
okapi	1,104.00
	12,539.56

2018 3

PLS.AX Pilbara Minerals Ltd

2017

12,692.42 10,926.59

okapi

2019 9 30 12,539.56

1.54% 30%

okapi

2019 4 29

2020 2 7

A

1,104.00

2

	120.00
	3,000.00
	16,259.90
	588.22
Explorex	395.73
Pilbara	23,670.67
	44,034.52

2018 1 1

2019 9 30

Explorex Pilbara

A IPO

2015 6

300.00 26.79%

0.04%

2019 4 29

3

	5,038.92
	4,139.58
	147.73
	200.00
	2,999.89
	368.60
Reed Industrial Minerals Pty Ltd	84,030.24
Lithium Americas Corp	25,976.37
Minera Exar S.A.	179,323.20
Exar Captial B.V.	32,537.26
	334,761.79

2019 9 30

Reed Industrial Minerals Pty Ltd RIM Lithium Americas Corp Minera Exar S.A. Exar Captial B.V.

2019 1

147.73 30.00%

2018 4

200.00 18.18%

2019 9 30 200

0.02%

2019 4

29

2019 5 14

2,999.89 0.44%

0.37%

2019 4 29

2020 2 7

A

2,999.89

2019 9 30 16,327.67

2.01%

2019 4 29 4,103.89

4200

1

2

2.01%

2019 4 29

1 “ ”

住所：深圳市福田区莲花街道福田区深南大道 2012 号

0755-88668888

0755-82083104

住所：深圳市福田区莲花街道深南大道 2012 号深圳证券交易所广场 25 楼

0755-21899999

0755-21899000

（此页无正文，为《江西赣锋锂业股份有限公司公开发行 A 股可转换公司债券申请文件反馈意见之回复报告》之签章页）

江西赣锋锂业股份有限公司

2020年2月10日

（此页无正文，为《江西赣锋锂业股份有限公司公开发行 A 股可转换公司债券申请文件反馈意见之回复报告》之签章页）

保荐代表人：

孟娜　　周阳

平安证券股份有限公司

2020 年 2 月 14 日

保荐机构（主承销商）董事长声明

本人已认真阅读江西赣锋锂业股份有限公司本次反馈意见回复报告的全部内容，了解报告涉及问题的核查过程、本公司的内核和风险控制流程，确认本公司按照勤勉尽责原则履行核查程序，反馈意见回复报告不存在虚假记载、误导性陈述或者重大遗漏，并对上述文件的真实性、准确性、完整性、及时性承担相应法律责任。

保荐机构董事长：

何之江

平安证券股份有限公司

2020年 2 月 14 日