一、保荐人进行的核查工作

二、赣锋锂业首次公开发行股票募集资金的基本情况

1	
1	5,518,103.37
2	45,000,000.00
3	38,918,527.27
4	55,000,000.00
	7,560,000.00
2	
	518,272.59

三、募集资金的管理及存储情况

		365006002018170360588	157,357.39
		36500600 2608510009271	230,000,000.00
		365006002608500006524	17,500,000.00
		361630000018160058492	2,661,589.12
		361630000608510001519	55,000,000.00
		502050100100005246	1,949,190.74
		502050100200004132	15,000,000.00
		502050100200004251	5,000,000.00
			327,268,137.25

四、本年度募集资金的实际使用情况

1

2010

				(1)		(2)	(3) (2)-(1)	% (4) (2)/(1)					
		9,500.00		9,500.00	3,733.84	3,733.84	-5,766.16	39.30	2011 8	544.87 1			
		2,900.00		2,900.00	705.08	705.08	-2,194.92	24.31	2011 6				
		1,500.00		1,500.00	4.74	4.74	-1,495.26	0.32	2012 4 2				
		13,900.00	-	13,900.00	4,443.66	4,443.66	-9,456.34	31.97					
		4,500.00		4,500.00	4,500.00	4,500.00		100.00					
		5,500.00		5,500.00	5,500.00	5,500.00		100.00					
		756.00		756.00	756.00	756.00		100.00	2010 11	5.46			
		10,756.00		10,756.00	10,756.00	10,756.00							
	—	24,656.00	-	24,656.00	15,199.66	15,199.66	-9,456.34	—	—		—	—	

1 2010 650 2

2010 11855

2010 8 16

2010 9 7 1000 2010 10 8

4500 2010 9

4500

2010 9 2

60%

756 60%

2010 12 31

( )	

五、募集资金使用及披露中存在的问题