江西赣锋锂业股份有限公司

JIANGXI GANFENG LITHIUM CO.,LTD

首次公开发行股票招股意向书摘要

（　　）

兴业证券股份有限公司
INDUSTRIAL SECURITIES CO.,LTD.

江西赣锋锂业股份有限公司首次公开发行股票

招股意向书摘要

发行人声明

第一节 重大事项提示

一、股份流通限制和自愿锁定承诺：

10%

二、利润共享

2008 2009 12 31

8,232.53

三、特别风险提示

1

2009

2008 14.66%

21.08% 2009 2.30%

3.88% 2007 16.39%

2

2007-2009 86.89%

81.33% 78.41% 19.15%

42.74% 49.22%

2007-2009 3.68 / 3.70

/ 2.66 /

10-20

3

650

400 650 62.50%

150

75 225

2005 2007

2007-2009 15.52 51.46 84.10

4

5

2007-2009 390.32

790.75 403.94 13.20% 20.32%

11.93%

92.51% 96.01%

89.66%

[2004]27

2005 -2015

6

19,014.58

第二节 本次发行概况

	A
	1.00
	2,500 25%
	[•] /
	[•] 2009
	2.54 2009 12 31
	1.90 2009 12 31
	[•]

第三节 概览

一、公司基本资料

	JIANGXI GANFENG LITHIUM CO.,LTD.
	7500
	2007 12 18
	338000
	0790-6415606 0790-6850528
	http://www.ganfenglithium.com
	gfsale@ganfenglithium.com

二、公司历史沿革及改制重组情况

（一）公司的设立方式

“ ” “ ”

“ ” 2000 3 2

2007 6 30 9,749.56

1:0.769265 2007 12

18 7,500

2007

23909

2007 12 18

360500110000305

（二）发起人及其投入的资产内容

31 -

“ ”

“ ” “ ” 3

2007 6 30

三、有关股本的情况

（一）总股本、本次发行的股份、股份流通限制安排和锁定安排

7,500 2,500

25%

10%

（二）持股情况

1

1		2,943.8250	39.2510%
2		1,189.1250	15.8550%
3		750.0000	10.0000%
4		565.9950	7.5466%
5		260.9775	3.4797%
6		249.6825	3.3291%
7		243.7500	3.2500%
8		162.6900	2.1692%
9		154.7775	2.0637%
10		154.7775	2.0637%
11		106.2000	1.4160%
12		92.6400	1.2352%
13		71.2500	0.9500%
14		64.3950	0.8586%
15		60.0000	0.8000%
16		40.9725	0.5463%

17		38.5725	0.5143%
18		37.2825	0.4971%
19		30.0000	0.4000%
20		27.7800	0.3704%
21		27.7800	0.3704%
22		24.8550	0.3314%
23		24.8550	0.3314%
24		22.2225	0.2963%
25		22.2225	0.2963%
26		18.7500	0.2500%
27		18.7500	0.2500%
28		18.7500	0.2500%
29		18.7500	0.2500%
30		16.6650	0.2222%
31		14.6850	0.1958%
32		12.4275	0.1657%
33		9.0375	0.1205%
34		5.5575	0.0741%
		7,500.00	100.00%

2

1			29,438,250	39.2510%
2			11,891,250	15.8550%
3			7,500,000	10.0000%
4			5,659,950	7.5466%
5			2,609,775	3.4797%
6			2,496,825	3.3291%
7			2,437,500	3.2500%
8			1,626,900	2.1692%

9			1,547,775	2.0637%
10			1,547,775	2.0637%

3

1		29,438,250	39.2510%
2		11,891,250	15.8550%
3		2,609,775	3.4797%
4		2,496,825	3.3291%
5		1,626,900	2.1692%
6		1,547,775	2.0637%
7		1,547,775	2.0637%
8		1,062,000	1.4160%
9		926,400	1.2352%
10		712,500	0.9500%

4

5,659,950

7.5466%

（三）发起人、控股股东和主要股东之间的关联关系

5%

			%
1		29,438,250	39.2510
2		1,547,775	2.0637
3		1,547,775	2.0637
4		146,850	0.1958

5		90,375	0.1205
6		926,400	1.2352
7		11,891,250	15.8550
8		187,500	0.2500

四、公司的主营业务情况

（一）公司的主营业务及主要产品

“ /

- / - - / - ”

（二）公司的产品销售模式和渠道

，

（三）公司所需的主要原材料

\

（四）行业竞争情况以及公司在行业中的竞争地位

1

1

2

/

3

FMC Chemetall

2

2007

“ ”

2008100047591

2008

2009

2500 /

“ ” 2009101585327

“ / - / - - /

- ”

五、发行人业务及生产经营有关的资产权属情况

（一）商标

1 , 1310043 1

2019 9 6 1999

9 7 2002 1 23

2008 5 14 ,

,2009 11 25 2019

9 6

2 GanfengLithium 赣锋锂业 2008 1 18

6531632 2008 1 20

2008 2 22

2009 5 7

2009 7 3 971161

（二）土地使用权

2009 12 31

199,860.51 2009

82,854 (2008)

04005

				( )		*
	2008 244		ES04	85,136.15	2055 9 14	
	2008 04002		134	12,556.91	2055 12 22	
	2008 04003		135	31,383.56	2055 12 22	
	2008 3084		2-4-59	3,283.89	2052 3 4	
	2006 A1050324		A0324	28,500.00	2055 3 27	

	2006 A1050215		A0215	39,000.00	2053 11 26	
	(2010) A1050543			12,533.40	2060 3 8	

（三）专利

2009 12 31

1			2006101453625	2006 11 24
2			2007101881035	2007 11 9
3			2008100047591	2008 1 30
4			200810127821.6	2008 7 2
5			200920002765.3	2009 2 16
6			2009101585327	2009 9 11
7			200910170206.8	2009 9 4
8			200910221557.7	2009 11 20
9			200920271455.1	2009 12 11

1 5 2009 6 24 2009 12 2

514397 1315861

2-4 ,

（四）非专利技术

1			

2			
3			
4			
5			
6			
7			
8			
9			

（五）特殊经营权

1

2004 7 1

2002 1

2008 1 2 , 0065186

, 3600716575125 2008 5

26 0065676

360075677003X 2008 1 2

00065187

360077882190X 2007 4 26

00064410

3600799475348

2

，

，

2009 9 17

[2009]06 ，

2010 1 7 ( )WH

[2010]565 ， ， 2010 1 7

2013 1 6

2007 2 8 362212025

2008 10 6

WH [2005]0114

2011 10 5

2008 3 10 WH

[2008]0470

2011 3 9 2008 4 1 360512002

2008 3 24

[2008]085169

2011 3 23

2008 3 23

360501200411 2012

3 23

六、同业竞争和关联交易情况

（一）同业竞争情况

3,369.7425 44.9299%

1,189.1250 15.8550%

（二）关联交易情况

1

2007 6

1

			( )		
2007			1.62	0.01%	0.22%

2

			( )		
2007			642.50	3.05%	5.83%

3

2

1

100%

100%

“ ”

“ ” “

”

2

2009 12 31

2007		370	370	2007 2 8 2008 2 6
	5	310	310	2007 8 8 2008 8 7
	3	190	190	2007 3 28 2008 3 27
		212	78.20	2007 8 29 2008 8 28
		2500	1000	2007 12 24 2010 12 23
		1111		
		227 378	378	2007 9 21 2008 9 20
2008		109.296	109.296	2008 3 31
		210	110.40	2008 5 29 2011 5 29
		55.20	55.20	2008 5 29

	3	2000	1650	2008 5 30 2009 5 29
		350 2000 480	480	2008 5 30 2009 5 29
		55.20	55.20	2008 7 11
		70.20	70.20	2008 9 12
		70.20	70.20	2008 8 25
		1000 3651	1000	2008 12 23 2011 12 22
		1 1000 1112	1000	2008 12 23 2011 12 22
		227 2000 275	275	2008 11 4 2009 5 22
		26 2000 195	195	2008 11 4 2009 5 22
		500 2000	500	2008 8 8 2009 8 8
2009			1000	2009 6 9

		1000 2000		2010 6 9
		4800 921	921	2009 5 12 2010 5 11
		327 ( ) 275	275	2009 5 19 2010 5 18
		3000	1000 42	2009 6 30 2010 5 30 2009 7 42
		2640	114 3142	2009 9 18 2009 7 96 2009 11 3142
		200	200	2009 7 27 2010 1 5
		3000	674	2009 10 30 2010 9 27

3

2007

		2007-12-31
		101.73
		42.25
		143.98
		8.56%

（三）独立董事对关联交易发表的意见

七、董事、监事、高级管理人员

							2009		
			43	2007.12.6 - 2010.12.5	2000 3		29.48	29,438,250	
			42	2007.12.6 - 2010.12.5	2006 7		23.97	11,891,250	
			42	2008.6.23 - 2010.12.5	Yangtze Special Situation Fund CBRE INVESTORS		-		
			39	2007.12.6 - 2010.12.5			-		

			42	2007.12.6 - 2010.12.5	2005 6 2007 12		16.40	2,496,825	
			42	2007.12.6 - 2010.12.5			7.63	643,950	
			67	2007.12.6 - 2010.12.5	2007 12		-		
			39	2007.12.6 - 2010.12.5	2007 12		-		
			43	2009.12.30 - 2010.12.5			-		
			40	2007.12.6 - 2010.12.5			-		
			54	2007.12.6 - 2010.12.5	2003 9 2006 7 2007		12.09	1,626,900	

					12				
			35	2007.12.6 - 2010.12.5	2000 6 2006 9 2007 5 2007 12		6.41	926,400	
			44	2007.12.6 - 2010.12.5	,		22.41	409,725	
			45	2007.12.6 - 2010.12.5	2000 3 2007 5 2007 12		18.70	1,062,000	
			48	2007.12.6 - 2010.12.5	2007 5 2007 12		20.07	277,800	
			48	2007.12.6 - 2010.12.5	2007 1 2007 5 2007 12		13.06	277,800	
			38	2007.12.6 -			8.01	222,225	

				2010.12.5	2007 5				

3.5 / 1.5 /

八、公司控股股东及实际控制人的简要情况

3,369.7425 44.9299%

39.2510% ,

2.0637% , 2.0637%

1.2352%

0.1958% 0.1205%

九、财务会计信息及管理层讨论与分析

（一）公司近三年合并财务报表

1

	2009-12-31	2008-12-31	2007-12-31
	21,170,721.52	24,335,397.57	12,804,106.50
	33,544,799.20	18,276,628.80	6,808,600.00
	43,002,235.18	23,257,370.88	36,444,425.92
	25,412,021.39	10,865,635.29	6,268,174.70
	5,723,801.45	663,075.27	2,793,070.23
	46,617,578.99	78,788,803.52	45,117,061.92
	175,471,157.73	156,186,911.33	110,235,439.27
	1,200,000.00	1,200,000.00	1,200,000.00
	414,905.19	-	-
	93,789,525.64	96,334,086.59	68,164,385.18
	10,014,971.09	795,221.77	5,720,331.15

	3,516,609.26	541,516.84	645,587.75
	13,018,020.82	31,838,005.15	11,199,469.22
		-	-
	2,648,485.84	6,949,674.04	3,091,905.62
	124,602,517.84	137,658,504.39	90,021,678.92
	300,073,675.57	293,845,415.72	200,257,118.19
	54,964,825.01	79,809,410.50	35,360,000.00
	8,704,790.70	2,400,000.00	-
	19,293,083.57	20,620,352.13	14,807,983.97
	2,802,373.49	2,777,024.91	3,228,301.41
	2,689,181.29	3,126,631.79	1,488,606.86
	-224,566.85	-207,349.43	432,197.43
	0.46	0.46	882,739.13
	2,815,209.74	6,094,275.35	16,811,036.12
	12,882,989.33	19,776,915.53	7,186,028.90
	103,927,886.74	134,397,261.24	80,196,893.82
	6,000,000.00	-	-
	-		
	6,000,000.00	-	-
	109,927,886.74	134,397,261.24	80,196,893.82
	75,000,000.00	75,000,000.00	75,000,000.00
	22,795,952.27	22,795,952.27	22,795,952.27
	5,930,785.50	7,635,857.27	5,858,923.56

	4,093,718.52	2,869,288.64	1,874,143.05
	82,325,332.54	49,688,621.60	11,752,215.69
	190,145,788.83	157,989,719.78	117,281,234.57
	-	1,458,434.70	2,778,989.80
	190,145,788.83	159,448,154.48	120,060,224.37
	300,073,675.57	293,845,415.72	200,257,118.19

2

	0.45	0.52	0.41
	0.45	0.52	0.41
	-	-	620,165.45
	33,861,140.82	38,919,986.2	30,167,721.71
	33,861,140.82	38,931,551.5	30,146,140.00
		-11,565.30	21,581.71

3

	2009	2008	2007
	245,415,528.06	291,605,468.70	234,415,444.57
	973,459.63	–	785,987.54
	7,257,152.63	10,861,010.33	4,778,270.70
	253,646,140.32	302,466,479.03	239,979,702.81
	159,932,322.69	216,812,699.74	195,637,915.51
	15,773,041.10	15,144,617.43	12,411,516.57
	23,231,960.78	34,853,788.21	27,792,974.98
	7,053,301.88	9,084,652.05	8,609,693.56
	205,990,626.45	275,895,757.43	244,452,100.62
	47,655,513.87	26,570,721.60	-4,472,397.81
	122,040.00	–	–
	17,202,642.98	926,018.19	1,002,187.51
	6,000,000.00	12,744,500.00	-
	23,324,682.98	13,670,518.19	1,002,187.51
	40,287,553.94	54,978,801.25	40,129,252.45
	1,470,000.00	3,150,000.00	1,200,000.00
			1,896,742.74

	12,744,500.00	-	-
	54,502,053.94	58,128,801.25	43,225,995.19
	-31,177,370.96	-44,458,283.06	-42,223,807.68
	-	1,470,000.00	40,000,000.00
	-	1,470,000.00	-
	52,139,616.00	103,795,498.04	37,360,000.00
	-	-	10,910,000.00
	52,139,616.00	105,265,498.04	88,270,000.00
	69,529,616.00	59,346,087.54	16,880,000.00
	3,555,648.77	5,528,472.68	7,640,856.02
	3,259,187.30	11,712,517.45	8,410,250.00
	76,344,452.07	76,587,077.67	32,931,106.02
	-24,204,836.07	28,678,420.37	55,338,893.98
	-49,782.88	-108,383.48	-42,573.06
	-7,776,476.04	10,682,475.43	8,600,115.43
	22,903,406.30	12,220,930.87	3,620,815.44
	15,126,930.26	22,903,406.30	12,220,930.87

（二）近三年非经常性损益情况

1

—— 2008

+ -

	2009	2008	2007
	-1,038,384.07	-526,429.80	21,814.45
	6,073,001.20	10,704,721.40	4,758,244.77

	267,151.95	506,796.70	-
	-	-	1,052,141.38
	-1,242,503.01	-2,635,844.13	-1,922,470.64
	4,039,418.74	7,907,532.37	3,903,197.98

2007 2008 2009

13.22% 20.31% 11.93%

25,622,776.57 31,024,019.13

29,821,722.08

（三）主要财务指标

	2009	2008	2007
	1.69	1.16	1.37
	1.24	0.58	0.81
	44.57%	48.78%	38.92%
	7.19	7.94	7.93
	2.89	2.70	4.94
	6,339.55	7,066.61	5,238.91
	18.39	15.21	28.14
%	1.12%	0.17%	0.05%
/	2.54	2.11	1.56
/	-0.10	0.14	0.11
/	0.64	0.35	-0.06

（四）管理层讨论与分析

1

2007

2008 50%

2009

2007-2009

22.41%

2007 2009

17.08%

1

	2009-12-31		2008-12-31		2007-12-31	
	( )	(%)	( )	(%)	( )	(%)
	17,547.12	58.48	15,618.69	53.15	11,023.54	55.05
(%)	12.35%		41.68%		99.40%	
	12,460.25	41.52	13,765.85	46.85	9,002.17	44.95
(%)	-9.48%		52.92%		59.73%	
	30,007.37	100	29,384.54	100	20,025.71	100
(%)	2.12%		46.73%		79.38%	

2007-2008

2009

55%

2007

4,000

2

	2009-12-31		2008-12-31		2007-12-31	
	( )	(%)	( )	(%)	( )	(%)
	10,392.79	94.54	13,439.73	100	8,019.69	100
	600.00	5.46	-	-	-	-
	10,992.79	100	13,439.73	100	8,019.69	100
	36.63%		45.74		40.05%	

2008

6,287.74

2,657.07

2009 ,

2,484 2009 600

3

	2009-12-31	2008-12-31	2007-12-31

	1.69	1.16	1.37
	1.24	0.58	0.81
( )	44.57%	48.78%	38.92%
( )	36.63%	45.74%	40%
	6,339.55	7,066.61	5,238.91
	18.39	15.21	28.14

2007

4,000 2008

4800

2009

2008

4

2007-2009

	2009	2008	2007	
	24,541.55	29,160.55	23,441.54	77,143.64
	24,686.05	24,130.07	21,045.08	69,861.20
	0.99	1.21	1.11	1.10

2

1

2007-2009 21,045.08 24,130.07

24,686.05 2008

2008 2009

14.66% 2.30%

90%

2

	2009		2008		2007	
	( )		( )		( )	
	2,569.40	40.50%	3,449.52	47.58%	3,177.41	55.01%
	419.43	6.61%	1,416.91	19.54%	1,170.48	20.26%
	578.23	9.11%	823.68	11.36%	728.17	12.61%
	1,419.04	22.37%	470.04	6.48%	83.05	1.44%
	966.86	15.24%	584.47	8.06%	102.38	1.77%
	6,344.85	100.00%	7,250.27	100.00%	5,776.44	100.00%

2008 2009

（五）股利分配政策

1

1

2 10% 50%

3

4

,

25%

2

( )

2

2007 8 9

6,662,178.69

3

2008 2009 12 31

8,232.53

（六）控股子公司情况

3

1 1 1

1

2004 1 1,930

360921210000175

2009 12 31

	2009-12-31	2008-12-31
	124,722,188.66	117,582,620.93
	91,442,038.40	77,943,869.18
	15,002,902.74	23,999,608.42

2

2005 9 1 500

360500110001201

2009 12 31

	2009-12-31	2008-12-31
	22,980,378.20	50,869,609.12
	21,707,477.91	15,060,354.54
	6,780,537.66	2,998,503.02

3

2007 4 11

360500110001197

500

2009 12 31

	2009-12-31	2008-12-31

	8,651,136.59	19,383,589.75
	8,381,293.94	8,647,749.31
	-266,455.37	1,770,714.79

4

2007 11 26

360503110000018

10

2008 11 29 , 2008

100%

2009 12 31

	2009-12-31	2008-12-31
	419,102.04	1,258,604.41
	208,895.85	105,074.53
	88,340.56	5,074.53

5

2008 7

22 360900110001245

1,000

2009 12 31

	2009-12-31	2008-12-31
	2,974,072.79	2,976,397.34
	2,974,072.79	2,976,397.34
	-2,324.55	-23,602.66

6

2009 6 4

500 360921110000604

2009 12 31

	2009-12-31
	5,025,753.99
	4,544,454.74
	-455,545.26

第四节 募集资金运用

一、项目投资情况

2008 6 15 2008 2009

2,500

13,900

2007

1	650	9,500	9,500	12
2	150	3,800	2,900	12
3		1,500	1,500	12
		14,800	13,900	

13,900

2009 12 31

1,487.21 10.70%

二、募集资金投资项目发展前景分析

（一）增资奉新赣锋用于改扩建650吨金属锂及锂材加工项目

650

450 / 50 / 150 /

250 / 650 /

1

2007

63.59%

450 /

A

50 / 2009 75 /

150 / 225 /

70

B

	*1	*2	*3	
2007	158	15	21	194
2008	211	8	29	248
	33.54%	-46.67%	38.10%	27.84%
2009	214	10	30	254
	1.42%	25%	3.45%	2.42%
2010E	303	12	35	350
	41.58%	20%	16.67%	37.8%

2011E	390	15	45	450
	28.71%	25%	28.57%	28.57%

2

2007	46.21	18.98
2008	46.42	24.39
	0.45%	28.50%
2009	40.95	14.54
	-11.78%	-40.36%
2010E	47	80
	14.77%	450.21%
2011E	50	150
	6.38%	87.5%

（二）增资赣锋有机锂用于年产150吨丁基锂项目

75

150 / 225

2010

150

1

SBS K

2008 440

6000 /

2005

2006

123.32

2

2008

620

2007

3

SBS LG 2007

12 120

SBS

2007 27 300

SBS

2007 32 350

2007

400

2007

2000

（三）研发中心项目

1

1

2

10%

3

2

1

2

3

第五节 风险因素和其他重要事项

一、风险因素

“ ” “

”

（一）控股股东控制风险

39.2510%

44.9299%

33.6974%

（二）行业竞争风险

（三）境外市场风险

2007-2009 6,883.62 8,455.60

4,695.03

1

2007-2009 2.79%

2.00% -0.14%

2

2007 2009 42.01%

63.23% 36.45%

（四）企业快速发展带来的管理和经营运作风险

（五）技术工艺风险

（六）资产抵押、质押的风险

2009 12

31 5,771.02

55.75% 19.23%

（七）其他风险

1

2

“ ”

二、其他重要事项

第六节 本次发行各方当事人和发行时间安排

一、本次发行各方当事人

				/
		0790-6415606	0790-6860528	
	99	021-38565656	021-38565707	
	68 19	021-31358666	021-31358600	
	61 4 1 2 3	021-63391166	021-63392558	
	1093 18	0755-25938000	0755-25988122	-
	5045	0755-82083333	0755-82083190	-

二、 本次发行上市的重要日期

	2010 7 21 —2010 7 23
	2010 7 27
	2010 7 28

第七节　备查文件

1、招股说明书全文和备查文件可到发行人及保荐人(主承销商)的法定住所查阅。查阅时间：工作日上午 8:00 至 11:30，下午 2:00 至 5:30。

2、招股说明书全文可通过深圳证券交易所指定网站查阅。

江西赣锋锂业股份有限公司

2010 年 5 月 18 日