002460 2020-098

赣锋锂业
GanfengLithium

GAN FENG LITHIUM CO. LTD

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中国平安
金融 · 科技

平安证券
PING AN SECURITIES

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www.cninfo.com.cn

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128126

210,800 21,080,000

210,800 21,080,000

2020 9 8

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21,080,000 100 210,800

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GANFENG LITHIUM CO.,LTD.

1,292,822,060.00

2000 3 2

A 2010 8 10

H 2018 10 11

A 002460.SZ

H 1772.HK

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H

31kt/a 2021 03 16 1500t/a

2021 12 28 500t/a 2021 12 25

2022 06 03

2007 10 15

2010 8 2 [2010]870

A 2,500 1.00

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2010 8 10

“ ” “ 002460 ”

2010 8 3 2010 11818

2010 11 9

[2018]970

2018 10 200,185,800

H 1 H 2018 10

11 H “ ”

“ 01772 ”

[2018] ZA16008 2019 4

28

2020 3 31 1,292,822,060

	291,317,551	22.53%
1	-	-
2	-	-
3	-	-
4	291,317,551	22.53%
5	-	-
6	-	-
	1,001,504,509	77.47%
1	801,318,709	61.98%
	7,948,191	0.61%
2	-	-
3	200,185,800	15.48%
	1,292,822,060	100.00%

2020 3 31

1		269,770,452	20.87%	202,327,839		104,300,000
2	HKSCC	200,173,780	15.48%	9,250		-

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	NOMINEES LIMITED	1				
3		100,898,904 2	7.80%	75,674,178		32,000,000
4		34,207,312	2.65%	-		-
5		17,384,792	1.34%	-		-
6		16,595,076	1.28%	-		-
7		12,623,568	0.98%	9,467,676		7,050,000
8		11,316,210	0.88%	-		10,929,900
9		10,710,000	0.83%	-		-
10		9,687,603	0.75%	-		-

1 37,000 H

2 37,000 H

40

2019 12 31 1,421,303.19

5.12% 841,028.12 5.43%

2019 534,172.02 6.75%

35,339.21 -71.13%

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	2020 1-3		2019		2018		2017	
	( )	(%)	( )	(%)	( )	(%)	( )	(%)
	12,597.59	11.68	66,622.03	12.47	97,477.96	19.48	82,568.21	18.84
	13,670.17	12.67	128,763.80	24.11	132,204.85	26.42	171,845.86	39.21
	46,021.92	42.66	179,230.68	33.55	143,269.85	28.63	64,401.27	14.69
	3,084.24	2.86	26,171.39	4.90	27,460.12	5.49	34,342.92	7.83
	4,324.29	4.01	14,071.62	2.63	13,143.86	2.63	9,817.84	2.24
	20,833.71	19.31	60,287.33	11.29	37,653.05	7.52	28,634.50	6.53
	7,352.21	6.81	59,025.18	11.05	49,178.61	9.83	46,734.01	10.66
	107,884.13	**100.00**	**534,172.03**	**100.00**	**500,388.30**	**100.00**	**438,344.61**	**100.00**

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				%
2019		0.30	0.14	46.67
		15.90	2.31	14.53
		7.60	2.39	31.45
2018		0.31	0.15	48.39
		11.65	1.63	13.99
		5.02	1.47	29.28
2017		0.25	0.14	56.00
		8.30	1.83	22.05
		3.50	0.69	19.71

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“ 863 ”

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Mount Marion Pilbara Pilgangoora Altura Pilgangoora

Mariana Sonora Cauchari-Olaroz

4

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OEM

LG

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2020 3 31

20.87% 30%

317 7

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22.50%

1967 1988 7

1988 7 1996 12 1997

1 2000 2 2007 12

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30

2011 “

555 ” 2013 11

2020 3 31

2019 4 29

2019 8 13 2019 2019 A

2019 H 2020

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2020 5 26 2020 2020 A

2020 8 3

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2020 7 13 [2020]1398

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2,090,325,179.00

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210,800.00

13,431,640 1,343,164,000

63.72% 7,550,221 755,022,100

35.81% 98,139 9,813,900

0.47%

	14,150,943.40
	1,002,900.00
	700,000.00
	141,509.43
	500,222.88
	1,179,245.29
	17,674,821.00

210,800.00 2,108.00

13,431,640 1,343,164,000 63.72%

7,550,221 755,022,100 35.81%

98,139 9,813,900 0.47%

10

1		4,394,148.00	20.85%
2		1,946,524.00	9.23%
3		218,312.00	1.04%
4		213,824.00	1.01%
5		205,917.00	0.98%
6		185,521.00	0.88%

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7	-	154,081.00	0.73%
8	-	145,546.00	0.69%
9	-	142,962.00	0.68%
10		125,019.00	0.59%

2,108,000,000.00

Minera Exar

15,000,000.00

2020 8 13 2,093,000,000.00

936002010013506692

267019200000003330

791904063019998

2020 8 13

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0790-6860528

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5023 B 22-25

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68 19 16

021-31358666

021-31358600

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021-23281763

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256		10	E

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	28	F4

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	5023	B	22-25

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2012

0755-88668888

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2012 25

0755-21899999

0755-21899000

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1

A

A

2

A 210,800.00

3

100

4

210,800.00 2,108

5

6

6

0.3% 0.5%

0.8% 1.0% 1.5% 1.8%

7

1

I=B×i

I

B “ ” “ ”

i

2

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A

8

9

1

61.15 /

A

A

A = A /

A

A = A / A

2

$P_1=P_0/ \quad 1+n$

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P_1= P_0+A×k / 1+k

P_1= P_0+A×k / 1+n+k

P_1=P_0 D

P_1 P_0 D+A×k / 1+n+k

P_0 n k A

D P_1

/

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1

A

80%

A

cninf 巨潮资讯 www.cninfo.com.cn

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11

Q=V/P

V

P

1

5

12

1

5

107.00%

2

A

130% 130%

3,000

IA=B×i×t/365

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IA

B

i

t

13

1

A

70%

12

“ ”

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12

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210,800.00

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2020 8 5 T-1

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A

1.9292 100 / 1

A 1,092,648,516 A

21,079,375 99.9970%

A A

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17

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10%

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1

2 10%

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18

210,800.00

210,800.00

1	MineraExar	107,200.00	107,200.00
2		76,585.00	47,300.00
3		56,300.00	56,300.00
		240,085.00	**210,800.00**

19

A

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8 10%

9

10

10%

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AA AA

128028.SZ		2017-12-21	2023-12-21	6	9.28	

	2020 3 31	2019 12 31	2018 12 31	2017 12 31
	1.38	3.26	13.91	31.16
	100%	100%	100%	100%
	100%	100%	100%	100%

1 = /

2 = /

3 = /

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AA AA

	2020 3 31	2019 12 31	2018 12 31	2017 12 31
	1.72	1.75	2.07	1.62
	1.14	1.04	1.44	1.30
	45.20%	40.83%	40.65%	49.45%
	48.38%	41.49%	41.39%	48.92%
	2020 1-3	**2019**	**2018**	**2017**
	1.38	3.26	13.91	31.16

1 = /

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2017 2018

[2018] ZA11151 [2019]

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2019 2020

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	2020 3 31	2019 12 31	2018 12 31	2017 12 31
	1,547,731.06	1,421,303.19	1,352,071.68	799,910.01
	699,562.39	580,275.07	554,354.36	395,592.99
	848,168.67	841,028.12	797,717.32	404,317.01
	842,698.04	835,525.75	792,364.38	403,720.44

2

	2020 1-3	2019	2018	2017
	107,884.13	534,172.02	500,388.29	438,344.61
	2,357.69	47,531.12	137,050.66	175,468.73
	2,327.46	47,446.81	138,652.59	173,843.96
	557.97	35,339.21	122,388.31	146,858.00
	774.61	35,807.10	122,328.69	146,907.81

3

	2020 1-3	2019	2018	2017
	-13,858.04	66,928.61	68,523.19	50,386.61
	-41,805.80	-282,266.90	-236,003.79	-84,019.23
	154,584.01	24,077.65	272,067.15	233,666.26
	100,149.42	-189,051.00	105,326.27	199,616.90

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	2020 3 31	2019 12 31	2018 12 31	2017 12 31
	1.72	1.75	2.07	1.62
	1.14	1.04	1.44	1.30
	45.20%	40.83%	40.65%	49.45%
	48.38%	41.49%	41.39%	48.92%
	6.52	6.46	6.12	5.44
	2020 1-3	**2019**	**2018**	**2017**
/	4.58	5.57	6.63	9.22
/	1.51	1.93	2.27	3.60
/	0.29	0.39	0.46	0.74
/	-0.11	0.52	0.52	0.68
/	0.77	-1.46	0.80	2.69
	1.38	3.26	13.91	31.16

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= / 2020 1-3

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2

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[2010]2 1 —

[2008]43

		%	/	
	2019	4.38	0.28	0.28
	2018	25.85	1.18	1.18

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	2017	46.37	1.98	1.98
	2019	8.49	0.54	0.54
	2018	24.21	1.10	1.10
	2017	37.69	1.61	1.61

3

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(2008)

	2020 1-3	**2019**	**2018**	**2017**
	-2.66	-1,315.06	-77.41	-1,259.07
	881.16	5,481.74	15,756.27	6,188.52
	-	-	11,805.39	-
	-6,826.34	-38,614.53	-16,765.34	6,734.80
	-30.23	-84.31	1,601.93	-360.33
	0.00	0.00	0.00	18,521.02
	433.15	-896.93	3,798.03	2,331.57
	-6,411.23	**-33,635.23**	**8,522.82**	**27,493.37**
	774.61	35,807.10	134,134.08	146,907.81
%	-827.67	-93.93	6.35	18.71

http://www.cninfo.com.cn

61.15 /

3,447.26

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