Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: ____Ganfeng Lithium Co., Ltd. (the **Company**)_____

Stock code: ___01772_____ Date submitted: _23 September 2020__

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Rules") of The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: __Ordinary shares（A Shares and H Shares）___

I.

Issues of shares *(Notes 6 and 7)*	**No. of shares**	**Issued shares as a % of existing number of issued shares before relevant share issue** *(Notes 4, 6 and 7)*	**Issue price per share** *(Notes 1 and 7)*	**Closing market price per share of the immediately preceding business day** *(Note 5)*	**% discount/ premium of issue price to market price** *(Note 7)*
Opening balance as at *(Note 2)* 31 August 2020	1,292,849,312 (comprising of 1,092,663,512 A Shares and 200,185,800 H Shares)				
Issue of new H Shares on 23 September 2020 pursuant to the placing agreement dated 16 September 2020 entered into by the Company, the details of which are disclosed in the announcement of the Company dated 16 September 2020 *(Note 3)*	40,037,000 (H Shares)	Approximately 3.10%	HK$36.35	HK$40.20 (being the closing price of the H Shares as traded on the Exchange on 22 September 2020)	Approximately 9.58% discount
Conversion of A-share convertible bonds due 2023 *(Note 3)*	2,147 A Shares	Approximately 0.0002%	The conversion price is RMB41.98 per A Share (subject to adjustment)	RMB53.91(being the closing price of the A Shares as traded on the Shenzhen Stock Exchange on 22 September 2020)	Approximately 22.13% discount
Share repurchases	N/A	N/A			

Closing balance as at *(Note 8)* 23 September 2020	1,332,888,459, (comprising of 1,092,665,659 A Shares and 240,222,800 H Shares)				

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for th

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical *(Note 10)*;

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes to Section I:

1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.

2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.

3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issu urn. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.

4. The percentage change in the number of issued shares of listed issuer is to be calculat number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day

Disclosure Return.

5. *%*
market price per share of the business

6. *In the context of a repurchase of shares:*

number of shares before relevant share *should be const* *number of shares before relevant*

7. *In the context of a redemption of shares:*

ed shares as a % of existing

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase *(Note)*	Price per share or highest price paid $	Lowest price paid $	Total paid $
N/A	N/A	N/A	N/A	N/A	N/A
Total	N/A				N/A

B. Additional information for issuer whose primary listing is on the Exchange

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) N/A

2. % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution N/A %

$$\frac{(a) \times 100}{\text{Number of shares in issue}}$$

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated N/A which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Li Liangbin

(Name)

Title: Director

(Director, Secretary or other duly authorised officer