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Ganfeng Lithium Co., Ltd.

江西贛鋒鋰業股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1772)

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We refer to the announcement on the public issuance of A-share convertible bonds ("**A- C t B** ") by Ganfeng Lithium Co., Ltd. (the "**C** ") dated August 3 2020 and the Company's overseas regulatory announcement in relation to the offering document of the A-share Convertible Corporate Bonds ("**D t**") also dated August 3, 2020.

According to the applicable regulations and the terms under the Offering Document, the A-share Convertible Bonds may be converted into A shares of the Company from February 18, 2021. The conversion period is from February 18, 2021 to August 5, 2026, with conversion price at RMB60.27 per share.

By order of the Board
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Chairman

Jiangxi, PRC
February 8, 2021

As at the date of this announcement, the Board comprises Mr. LI Liangbin, Mr. WANG Xiaoshen, Ms. DENG Zhaonan and Mr. SHEN Haibo as executive directors of the Company; Mr. YU Jianguo and Ms. YANG Juanjuan as non-executive directors of the Company; and Mr. LIU Jun, Ms. WONG Sze Wing, Ms. XU Yixin and Mr. XU Guanghua as independent non-executive directors of the Company.