平安证券股份有限公司

关于江西赣锋锂业股份有限公司

2020 年度募集资金存放与使用情况的核查意见

“ ” “ ”

“ ” “ ” 2020 A

“ ”

2020

2020

2020

2020

2017

[2017]2049

92,800 6 2017 12 27

928,000,000.00

918,000,000.00

36589999101000313616 5

2230000100000129771

791907161710808

10,000,000.00 1,972,800.00

916,027,200.00 677,705.66

916,704,905.66

[2017] ZA16552

2020 12 31

2020

[2020]1398

210,800

6 2020 8 13

2,108,000,000.00

2,093,000,000.00

936002010013506692 267019200000003330

791904063019998

15,000,000.00

3,735,310.25 2,089,264,689.75

1,060,489.25

2,090,325,179.00

2020

61390246_B01

2020 12 31 936002010013506692

422,536.26 267019200000003330 223,722,910.95

791904063019998 207,168.27

1 2017

2017 2020

	2020
	42,103,636.19
1	
1	42,103,636.19
A 1.5	42,103,636.19
B 2	-
C 6	-
2	-
2	
	-
	-
	-

2 2020

2020 2020

	2020
	-
1	
1	586,077,140.72
A Minera Exar	-
B	38,077,140.72

C	548,000,000.00
2	1,284,179,945.00
3	186.20
2	
	2,093,000,000.00
	1,609,887.40
	224,352,615.48

2 —

2020 12 31

			2020 12 31
		936002010013506692	422,536.26
		267019200000003330	223,722,910.95
		791904063019998	207,168.27

	224,352,615.48

2020 12 31

2020

2020

1　2017

			91,670.49				4,210.36			
			-				93,139.74			
			-							
			-							
			1		(2)	(3)=(2)/(1)				
1　1.5		33,800.00	33,800.00	4,210.36	35,096.79	103.84%	2020　3	-1,372.77		
2　2		30,200.00	30,200.00	0.00	30,230.69	100.10%	2018　7	31,606.82		
3　6		27,670.49	27,670.49	0.00	27,812.26	100.51%	2020　1	-1,816.25		
		91,670.49	91,670.49	4,210.36	93,139.74					
	1.5							6		

	2018 1 5 6 17,807.65 1.5 338.79 2 15.006.75 33,153.19
	2020 12 31 0

2 2020

			209,300.00				74,317.34			
			-				187,025.70			
			-							
			-							
			1		(2)	(3)=(2)/(1)				
1 Minera Exar		107,200.00	107,200.00	0.00	107,200.00	100.00%				
2		47,300.00	47,300.00	19,517.34	25,025.70	52.91%	2021 7 31	-		
3		54,800.00	54,800.00	54,800.00	54,800.00	100.00%				

		209,300.00	209,300.00	74,317.34	187,025.70					
	2020 8 A Minera Exar									
	: 2020 8 19 Minera Exar 1,072,000,000.00 2019 212,179,945.00 2019 55,083,639.41 2020 1-7 157,096,305.59 1,284,179,945.00									
	2020 12 31 224,352,615.48									

2020

2020 8

2020 8 19

2020 61390246 -

_B06

1 Minera Exar	1,072,000,000.00
2	212,179,945.00
	1,284,179,945.00

2020

2020

2020

2020 12 31 2020 8

224,352,615.48

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2020 12 31

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[2012]44

2020 12 31

2020

2020

（本页无正文，为《平安证券股份有限公司关于江西赣锋锂业股份有限公司
2020年非公开发行A股股票募集资金存放与使用情况的核查意见》之签字盖章页）