香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

贛锋锂业
GanfengLithium
Ganfeng Lithium Co., Ltd.
江西贛鋒鋰業股份有限公司
(於中華人民共和國註冊成立之股份有限公司)
(股份代號：1772)

海外監管公告

本公告乃根據香港聯合交易所有限公司證券上市規則第13.10B條刊發。

根據中華人民共和國的有關法例規定，江西贛鋒鋰業股份有限公司(「**本公司**」)在深圳證券交易所網站(http://www.szse.cn/)刊發了《江西贛鋒鋰業股份有限公司2018年度報告全文》。茲載列如下，僅供參閱。

承董事會命
江西贛鋒鋰業股份有限公司
董事長
李良彬

中國．江西
二零一九年三月二十九日

於本公告日期，本公司董事會成員包括本公司執行董事李良彬先生、王曉申先生、沈海博先生、鄧招男女士及許曉雄先生；本公司非執行董事黃代放先生；以及本公司獨立非執行董事郭華平先生、黃華生先生、劉駿先生及黃斯穎女士。

2018

2019 03

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.....109

.....250

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/Pilbara		Pilbara Minerals Limited
Minera Exar		Minera Exar S.A
LG		LG Chem,Ltd
		Tesla
BMW/		Bayerische Motoren Werke Aktiengesellschaft
Altura		Altura Lithium Operations Pty Ltd Altura
H		
LCE		
		2017
		2018 1 1 2018 12 31

	A H		002460 A 01772 H
	GANFENG LITHIUM CO., LTD.		
	GANFENG LITHIUM		
	338000		
	338000		
	http://www.ganfenglithium.com		
	info@ ganfenglithium.com		

	0790-6415606	
	0790-6860528	
	ouyangming@ganfenglithium.com	

	http://www.cninfo.com.cn/

	91360500716575125F
	2018 10 11 H 20.51% 30% 317 7

	A H
	61 7 1 22

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	5033 61 -64		2019 12

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	2018	2017		2016
	5,003,882,888.26	4,383,446,140.42	14.15%	2,844,120,347.65
	1,223,286,884.35	1,469,078,129.30	-16.73%	464,365,096.17
	1,256,112,615.76	1,194,144,448.10	5.19%	474,162,941.69

	685,231,948.00	503,866,064.58	35.99%	658,474,254.92
/	1.07	1.32	-18.94%	0.41
/	1.07	1.32	-18.94%	0.41
	26.93%	46.37%	-19.44%	21.76%
	2018	2017		2016
	13,520,716,752.12	7,999,100,056.47	69.03%	3,808,742,104.22
	7,923,643,764.61	4,037,204,430.12	96.27%	2,488,288,427.38

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	1,223,286,884.35	1,469,078,129.30	7,923,643,764.61	4,037,204,430.12
		300,594,825.84		
IFRS9		320,254,712.09		
	-4,745,930.79	5,620,639.40		
	1,218,540,953.56	2,095,548,306.63	7,923,643,764.61	4,037,204,430.12

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	1,050,092,864.25	1,281,712,408.07	1,261,695,745.73	1,410,381,870.21
	358,323,733.77	478,745,177.45	269,462,768.59	116,755,204.54
	278,795,137.79	414,400,436.09	277,018,288.13	285,898,753.75
	-136,397,089.48	103,379,645.85	144,769,426.58	573,479,965.05

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	2018	2017	2016	
	-774,078.33	-12,590,734.29	-7,268,509.77	
	157,562,689.13	61,885,240.21	15,424,819.91	
		67,347,992.53	35,032.98	
	-167,653,370.24			
	16,019,298.42	-3,603,255.15	-57,934.71	
		185,210,185.90	22,835,568.23	

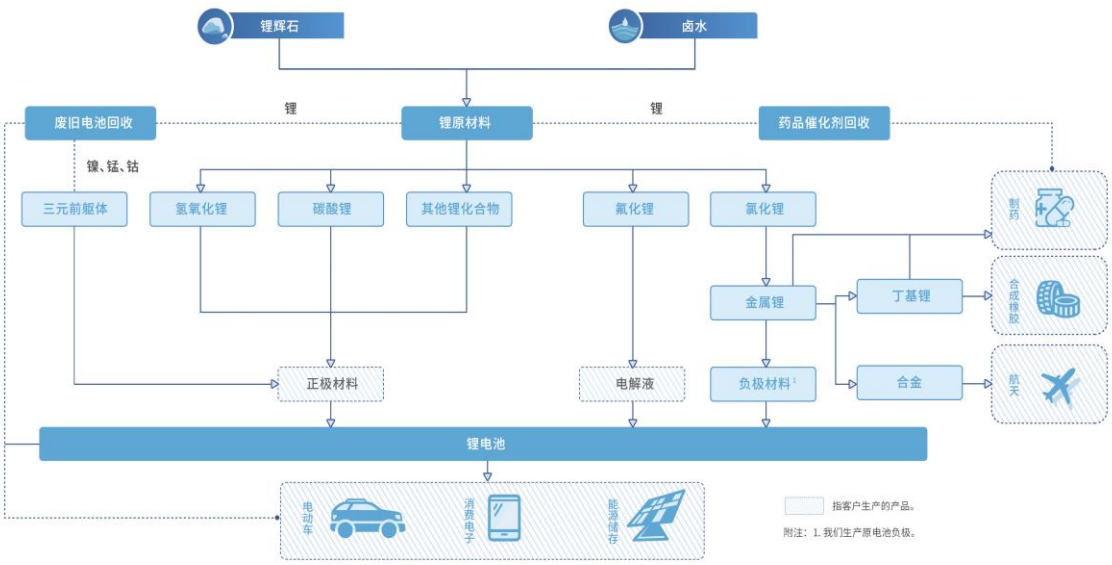
			-42,150,350.30	
	37,980,270.39	23,315,748.00	-1,383,528.14	
	-32,825,731.41	274,933,681.20	-9,797,845.52	--

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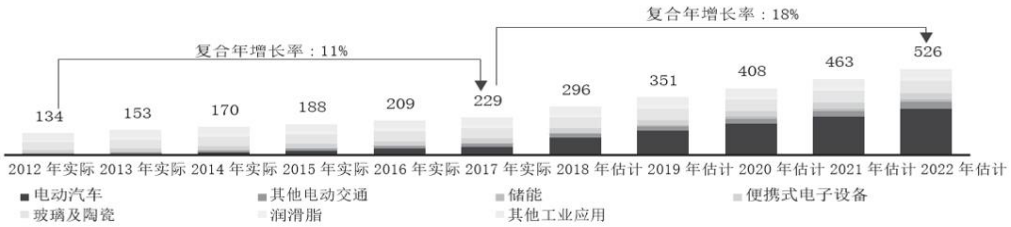
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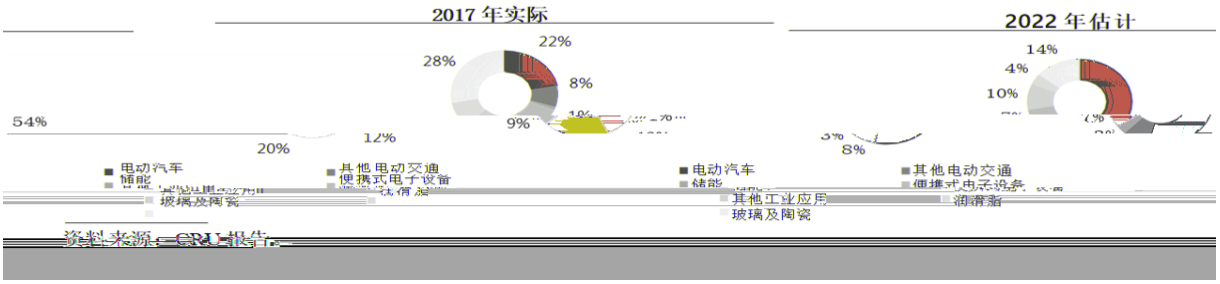

锂辉石
卤水
废旧电池回收
锂
锂原材料
锂
药品催化剂回收
镍、锰、钴
三元前驱体
氢氧化锂
碳酸锂
其他锂化合物
氟化锂
氯化锂
制药
金属锂
丁基锂
合成橡胶
正极材料
电解液
负极材料[1]
合金
航天
锂电池
电动车
消费电子
能源储存
指客户生产的产品。
附注：1. 我们生产原电池负极。

全球锂化合物及金属锂需求，2012 年至 2022 年（千吨 LCE）



资料来源：CRU 报告。

按最终用途划分的全球锂化合物及金属锂需求



资料来源：CRU 报告。

1

2022

2017 300 2022 860

500 58%

50% 27% 23%

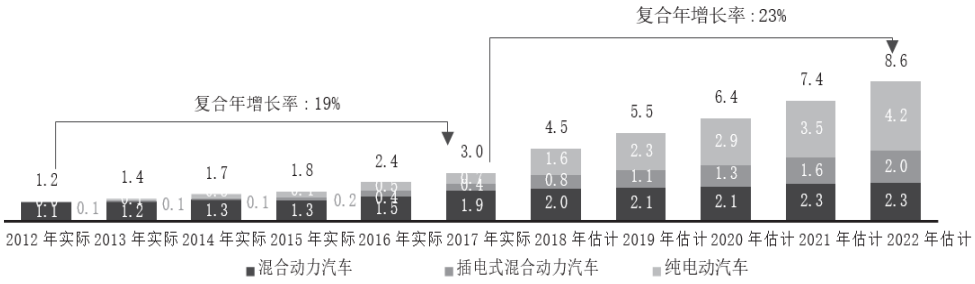


25%

2030 2040 10 20

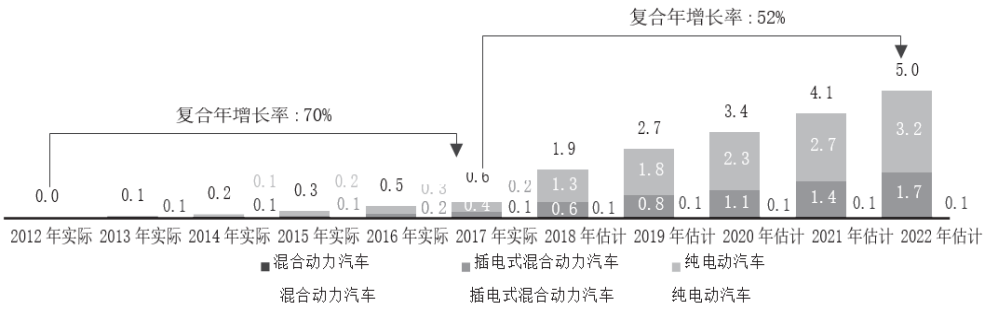
4

按汽车类型划分的全球电动汽车销量，2012 年至 2022 年（百万辆）



资料来源：CRU 报告。

按汽车类型划分的中国电动汽车销量，2012 年至 2022 年（百万辆）



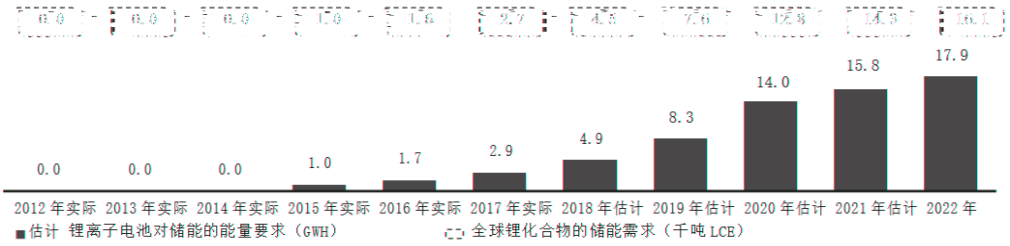
2

2016 12

100 2017 11

2022 17.9GWH 2017 2022 44% 1.61 LCE

全球对以锂离子电池储能的能量要求，2012 年至 2022 年



资料来源：CRU 报告。

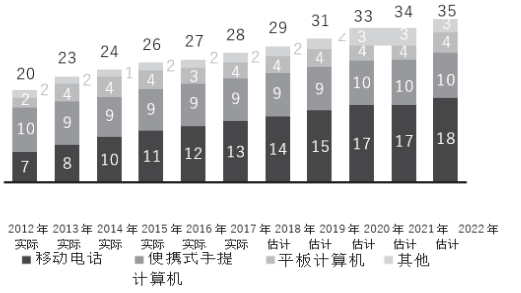
3

2017 2022 5%

4

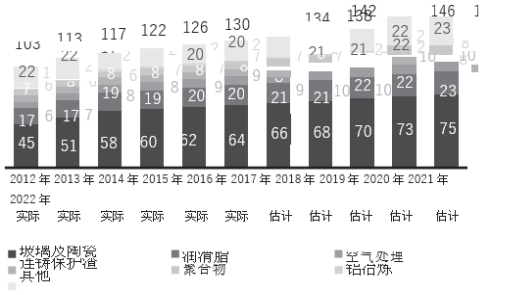
2017 2022 2.8% 2022 15 LCE

全球消费型电子产品的锂化合物需求，
2012 年至 2022 年（千吨 LCE）



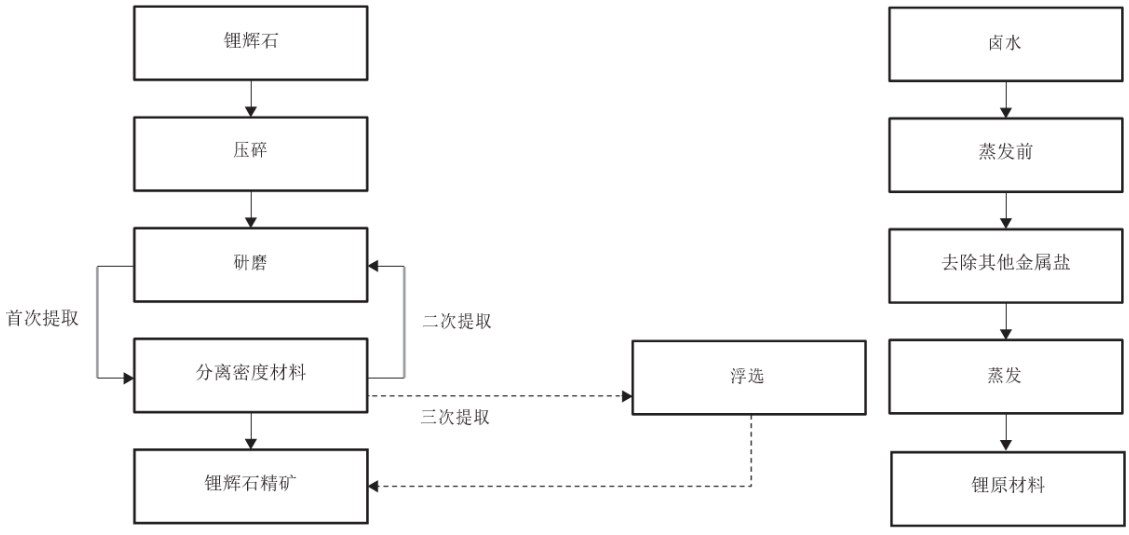
资料来源：CRU 报告。

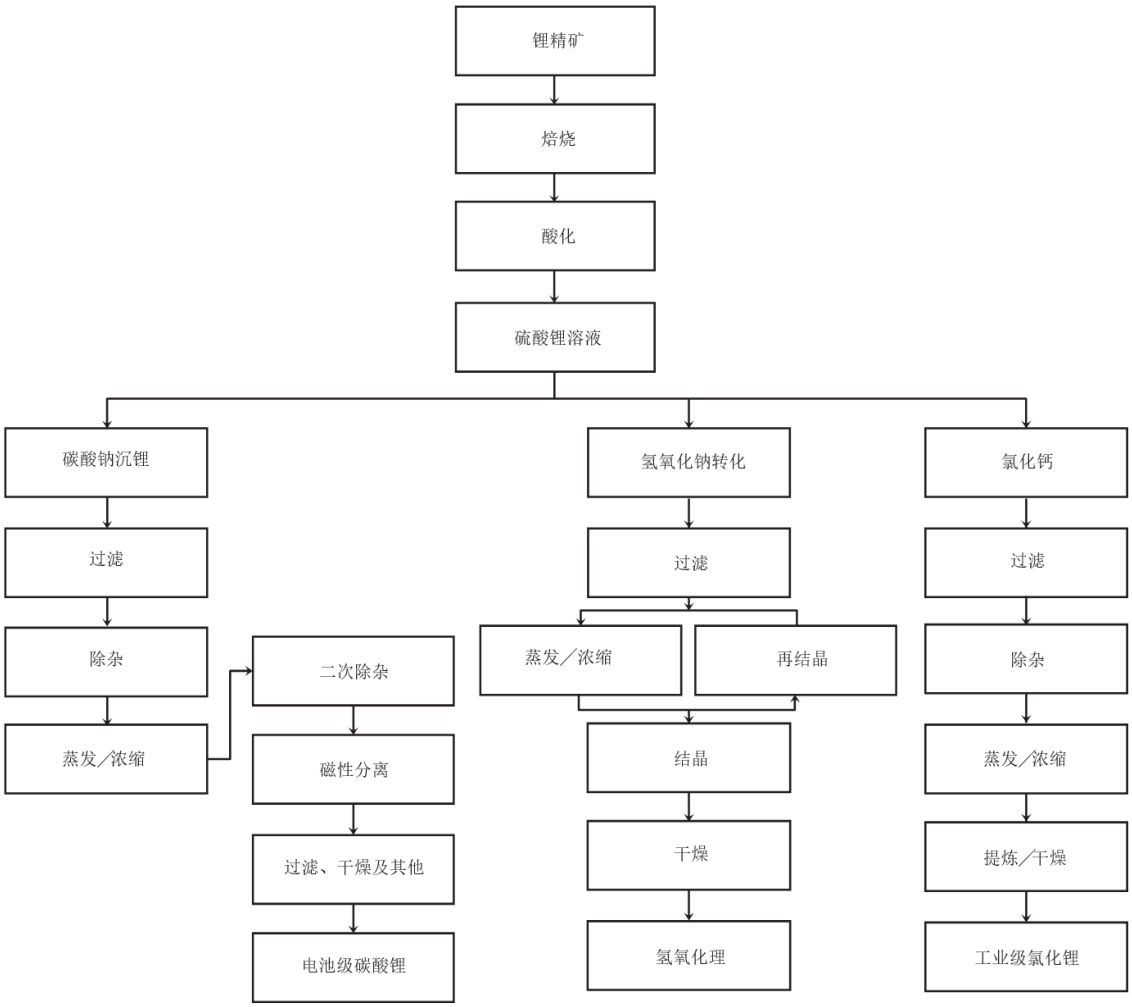
工业应用对全球锂化合物需求，
2012 年至 2022 年（千吨 LCE）

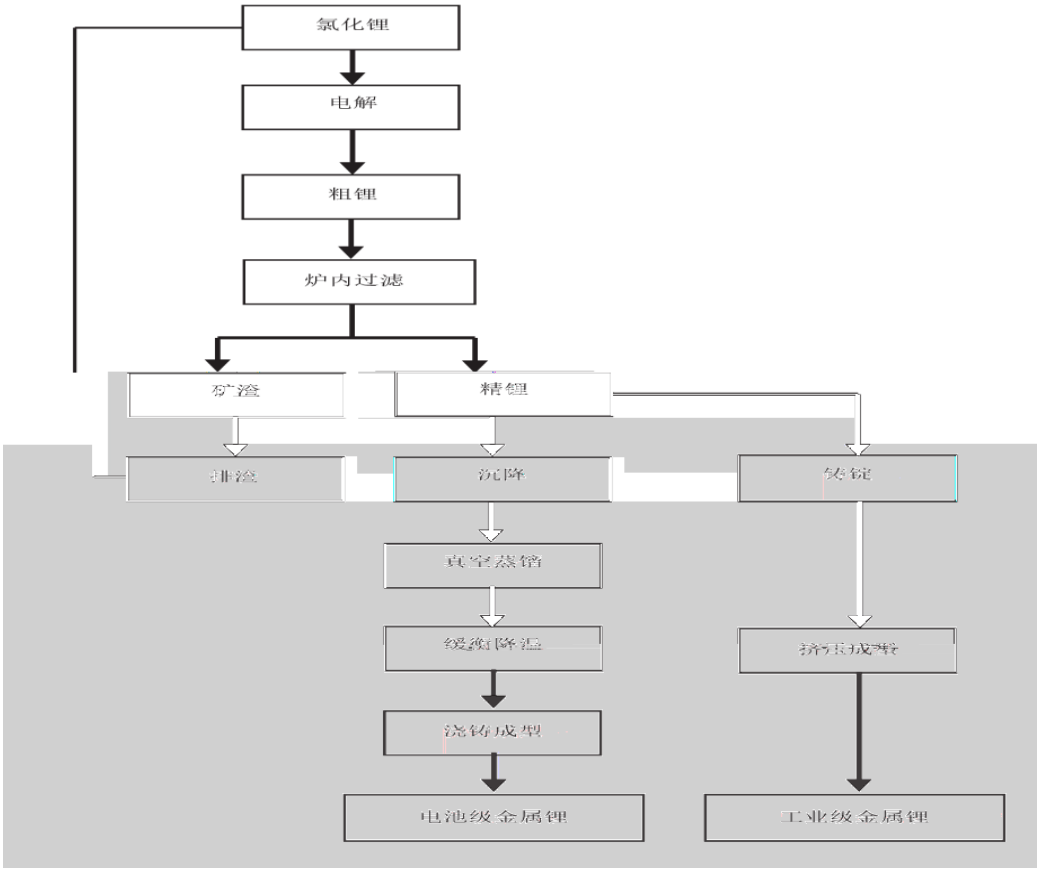


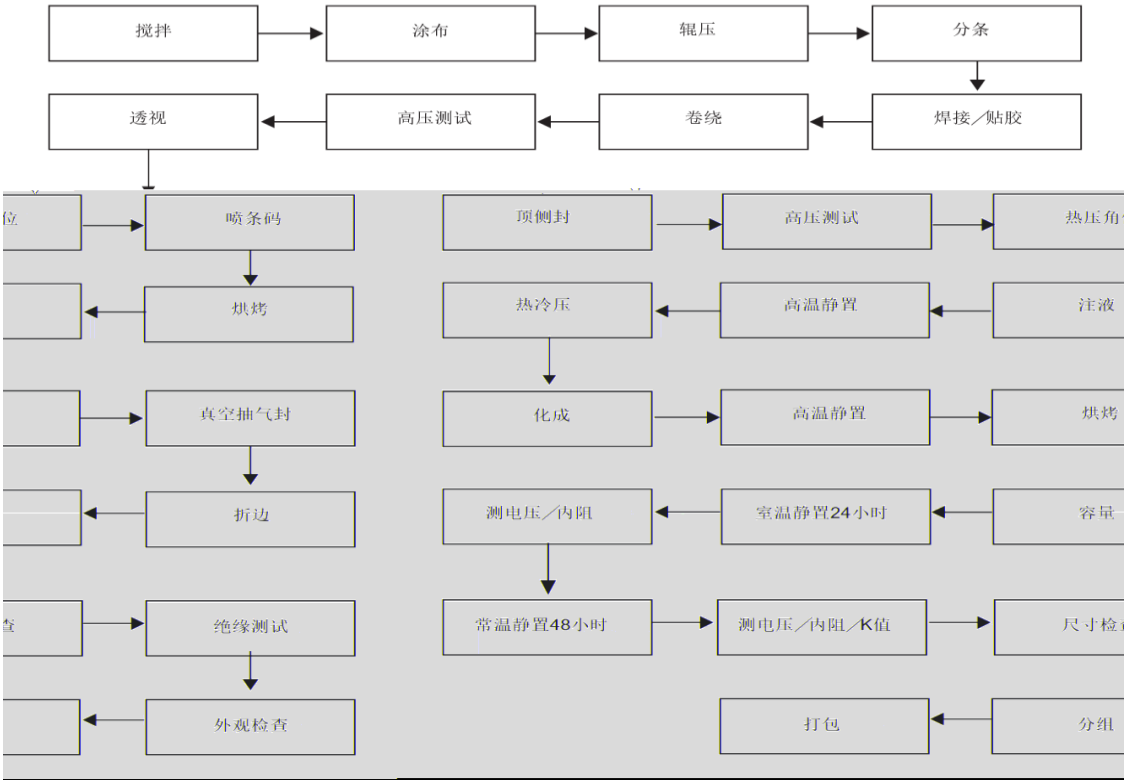
资料来源：CRU 报告。


爱尔兰
Avalonia
中国
阿根廷
Mariana
Cauchari-Olaroz
澳大利亚
Mount Marion
Pilbara
奉新赣锋
宜春赣锋
宁波研发中心
赣锋循环
赣锋动力电池厂
新余基础锂厂
特种锂厂
宁都河源
宁都赣锋
东莞赣锋
资源
生产基地
研发基地
附注:
包括研发基地


锂辉石
压碎
研磨
首次提取
二次提取
分离密度材料
三次提取
浮选
锂辉石精矿
卤水
蒸发前
去除其他金属盐
蒸发
锂原材料


锂精矿
焙烧
酸化
硫酸锂溶液
碳酸钠沉锂
过滤
除杂
蒸发／浓缩
二次除杂
磁性分离
过滤、干燥及其他
电池级碳酸锂
氢氧化钠转化
过滤
蒸发／浓缩
再结晶
结晶
干燥
氢氧化理
氯化钙
过滤
除杂
蒸发／浓缩
提炼／干燥
工业级氯化锂


氯化锂
电解
粗锂
炉内过滤
矿渣
精锂
排渣
沉降
铸锭
真空蒸馏
缓慢降温
挤压成型
浇铸成型
电池级金属锂
工业级金属锂


搅拌
涂布
辊压
分条
透视
高压测试
卷绕
焊接/贴胶
喷条码
烘烤
真空抽气封
折边
绝缘测试
外观检查
顶侧封
高压测试
热冷压
高温静置
注液
化成
高温静置
烘烤
测电压/内阻
室温静置24小时
常温静置48小时
测电压/内阻/K值
打包
分组



	17.35 118.30% Minera Exar Exar Captital
	14.98 88.33% 2 2.95 , 6 3.36
	10.97 41.02% 1 2.5 2 6 3 4 1.75 5

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RIM43.1%		2018 RIM			2017 10	5.62	7.39%	

		18.74 13.59 5.86			5215 7			
LAC16.91%		2018 LAC 17.26 16.26 2.75				1.64	3.47%	
Minera Exar 37.5%		2018 Minera Exar 24.35 17.18 6.44				317.17	8.13%	
Exar Captital 37.5%		2018 Exar Captital 4.7 0.17				48.78	0.08%	

		0.06						

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HKEX
香港交易所
HKEX
香港交易所
HKEX
香港交易所
Welcomes the Listing of
Ganfeng Lithium Co., Ltd.
江西贛鋒鋰業股份有限公司
(Stock Code: 1772)

										(1)







					(1)	
					(1)	
					(2)	
					(3)	
					(3)	
					(4)	(4)
					(5)	(5)

1 Mount Marion Kalgoorlie 35 2016 Mount Marion JORC 270 LCE 1.37% Mount Marion Mount Marion43.1% 2017 2019 Mount Marion 2020 192,570 Mount Marion Mount Marion 40 / 239 Mount Marion 7780 30 Mount Marion Mount Marion





2 Pilgangoora 120 2018
Pilgangoora 708 LCE 1.27% Pilbara Minerals Limited4.3%

3 10 LCE
1.03%

4 Mariana Geos
Mariana 1,127 1,866 LCE Mariana
2019 Mariana 82.75% Mariana



5 Cauchari-Olaroz (Jujuy) Cauchari-Olaroz 1180 LCE Cauchari-Olaroz 2.5 77.5% Cauchari-Olaroz 2020 Cauchari-Olaroz



6 Avalonia 55% Avalonia

7 206.14

“ ” “ ” “ ”

“ ” “ ” 2018

78 37 41 7 3

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2018

1	2018		2018-2021
2			2018-2021
3			2018-2021
4	2018		2018-2021
5	2018	15000	2018-2019
6	2018	2	2018-2019
7	2018		2018-2019
8	2018		2018-2019
9	2018		2018-2019
10	2018 “5511”		2018-2019
11	2018		2018-2019
12	2018		2018-2019
13	2017		2017-2018
14	2017		2017-2018

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2017 1 25 2017 1 —

2016

2011 3 27 2013 2 16 2013 5 1

2011

1	2019 1	2019		
2	2018 12			
3	2018 7			2020 200 80% 2020
4	2018 7			
5	2018 3	2018		
6	2018 2			

				( )
7	2017 9			
8	2017 2			2020 1000 400
9	2016 9	2016–2020		
10	2016 2			2020
11	2016 2	50%		50%

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	2018		2017		
	5,003,882,888.26	100%	4,383,446,140.42	100%	14.15%
	4,168,987,855.65	83.32%	3,730,991,355.81	85.12%	11.74%
	376,530,487.37	7.52%	286,345,029.13	6.53%	31.50%
	458,364,545.24	9.16%	366,109,755.48	8.35%	25.20%
	4,168,987,855.65	83.32%	3,730,991,355.81	85.12%	11.74%
	376,530,487.37	7.52%	286,345,029.13	6.53%	31.50%
	458,364,545.24	9.16%	366,109,755.48	8.35%	25.20%
	3,098,776,413.18	61.93%	3,694,218,848.08	84.28%	-16.12%
	1,905,106,475.08	38.07%	689,227,292.34	15.72%	176.41%

2 **10%**

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	4,168,987,855.65	2,502,582,654.02	39.97%	10.51%	18.58%	-5.41%
	376,530,487.37	345,163,348.67	8.33%	23.95%	11.12%	15.47%
	458,364,545.24	349,535,382.20	23.74%	20.13%	24.21%	-3.90%

	4,168,987,855.65	2,502,582,654.02	39.97%	10.51%	18.58%	-5.41%
	376,530,487.37	345,163,348.67	8.33%	23.95%	11.12%	15.47%
	458,364,545.24	349,535,382.20	23.74%	20.13%	24.21%	-3.90%
	3,098,776,413.18	2,137,611,593.86	31.02%	-16.12%	-5.49%	-7.76%
	1,905,106,475.08	1,059,669,791.03	44.38%	176.41%	204.81%	-5.18%

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			2018	2017	
			38,948.45	35,391.19	10.05%
			42,298.01	36,406.58	16.18%
			8,821.95	5,472.39	61.21%
			478.84	153.11	212.74%
			478.84	173.13	176.58%

30%

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61.21%

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		2018		2017		
		2,618,890,920.16	81.91%	2,178,713,357.53	83.49%	20.20%
		106,905,108.92	3.34%	118,003,123.42	4.52%	-9.40%
		117,698,400.21	3.68%	72,592,324.29	2.78%	62.14%
		242,757,540.37	7.59%	172,139,653.91	6.60%	41.02%
		111,029,415.23	3.47%	67,971,332.54	2.60%	63.35%

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1 71% 3C

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	1,344,013,232.61
	26.86%
	0.00%

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1	A	421,751,694.67	8.43%

2	B	316,175,359.04	6.32%
3	C	212,818,703.94	4.25%
4	D	200,662,707.05	4.01%
5	E	192,604,767.90	3.85%
	--	1,344,013,232.61	26.86%

□ √

	2,365,333,427.18
	61.41%
	49.67%

5

1	RIM	1,913,216,306.66	49.67%
2	2	126,924,191.53	3.30%
3	3	125,716,755.34	3.26%
4	4	106,144,055.79	2.76%
5	5	93,332,117.86	2.42%
	--	2,365,333,427.18	61.41%

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RIM 43.1%

RIM RIM

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	2018	2017		
	82,351,806.73	53,207,041.69	54.78%	
	283,290,153.60	136,978,877.20	106.81%	
	81,987,851.20	53,535,770.69	53.15%	
	62,527,264.51	37,962,113.57	64.71%	

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7		√☐ √☐ ☐	√☐ √☐ √☐ √☐ √☐ √☐ ☐		
8		√☐ √☐ ☐	√☐ √☐ √☐ √☐ √☐ √☐ ☐		
9		√☐ √☐ ☐	√☐ √☐ √☐ √☐ √☐ √☐ ☐		
10		√☐ √☐ ☐	√☐ √☐ √☐ √☐ √☐ √☐ ☐	18650 POS	
11		√☐ √☐	√☐ √☐		

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17		√ √ √	√ √ √ √ √ √ □		
18		√ √ √	√ √ √ √ √ √ □		
19		√ √ √	√ √ √ √ √ √ □		
20		√ √ √	√ √ √ √ √ √ □		
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22		√	√		

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28		√ √ √	√ √ √ √ √ √ □		
29		√ √ √	√ √ √ √ √ √ □		
30		√ √ √	√ √ √ √ √ √ □		
31		√ √ □	√ √ √ √ √ √ √		
32		√ √ □	√ √ √ √ √ √ √		

33		√□ √□ □	√□ √□ √□ √□ √□ √□ √□		
34		√□ √□ □	√□ √□ √□ √□ √□ √□ √□		
35		√□ √□ □	√□ √□ √□ √□ √□ √□ □		

	2018	2017	
	361	192	88.02%
	7.85%	5.77%	2.08%
	272,176,360.11	169,612,156.90	60.47%
	5.44%	3.87%	1.57%
	24,911,541.74	798,325.68	3,020.47%
	9.15%	0.47%	8.68%

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	2018	2017	
	4,181,764,350.92	3,521,375,845.10	18.75%
	3,496,532,402.92	3,017,509,780.52	15.87%
	685,231,948.00	503,866,064.58	35.99%
	1,209,080,568.16	258,708,517.73	367.35%
	3,569,118,505.59	1,098,900,851.56	224.79%
	-2,360,037,937.43	-840,192,333.83	-180.89%
	5,186,049,767.62	4,987,710,079.10	3.98%
	2,465,378,225.08	2,651,047,527.60	-7.00%
	2,720,671,542.54	2,336,662,551.50	16.43%
	1,053,262,683.92	1,996,169,022.78	-47.24%

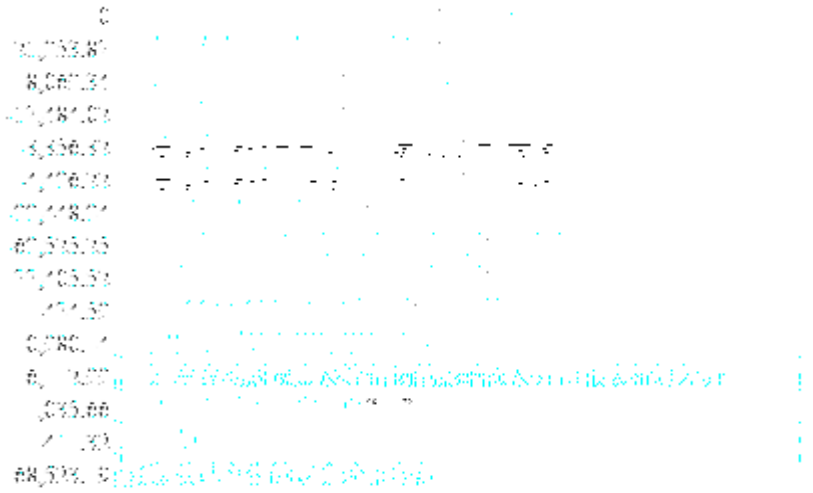
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35.99%

180.89%

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补充资料	本期金额(单位：万元)
1、将净利润调节为经营活动现金流量	
净利润	122,388.31
加：资产减值准备	470.37
信用减值损失	274.16
固定资产折旧	12,799.15
投资性性房地产折旧	2.77
无形资产摊销	1,758.40
长期待摊费用摊销	391.77
处置固定资产、无形资产和其他长期资产的损失（收益以“－”号填列）	77.41



68,523.19 122,388.31 53,865.12

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	174,840,160.90	12.61%		
	-219,538,668.40	-15.83%		
	7,445,266.60	0.54%		
	20,877,640.40	1.51%		
	4,858,341.98	0.35%		

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	2018	2018		



	706,112,640.00	5.22%	319,889,200.00	4.00%	1.22%	120.74%

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1.	191,150,695.59	-32,008,921.90			195,498,756.33	163,810,584.83	192,782,045.08
4.	590,851,059.49	-187,529,746.50	29,462,152.59		184,697,989.77	162,646,732.99	441,717,204.04
	782,001,755.08	-219,538,668.40	29,462,152.59	0.00	380,196,746.09	326,457,317.82	634,499,249.12
	0.00						0.00

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	383,725,742.02	
	243,031,911.04	
	626,757,653.06	

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2,111,809,897.08	1,098,900,851.56	92.17%

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Minera Exar			645,580,083.65	37.50%		LAC					-3,171,738.00		2018 08 14	2018-080 Minera Exar 37.5%
Exar Captital			174,423,104.21	37.50%		LAC					-487,837.00		2018 08 14	2018-081

														NHC
	--	--	820,003,187.86	--	--	--	--	--	--	0.00	-3,659,575.00	--	--	--

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2.5				289,656,906.00	322,602,993.75		57.93%				2018 9 27	2018-099 2.5

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6				143,885,716.39	478,288,748.63		95.66%	144,475,100.00	-20,755,166.89		2017 04 12	2017-049
				102,085,239.88	193,853,633.80		85.02%	60,000,000.00	-15,565,586.93		2016 07 08	2016-055
				50,681,028.61	50,681,028.61		20.27%				2017 12 06	2017-123
	--	--	--	936,442,184.10	1,649,892,893.34	--	--	750,436,400.00	379,053,986.25	--	--	--

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	441,220,855.78	-220,029,147.85	29,462,152.59	230,196,746.09	175,417,317.82	236,260,273.66	484,008,769.67	
	441,220,855.78	-220,029,147.85	29,462,152.59	230,196,746.09	175,417,317.82	236,260,273.66	484,008,769.67	--

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2017		91,670.49	31,905.12	65,058.31	0	0	0.00%	27,802.09		0
2018	H	281,878.53	78,714.4	78,714.4	0	0	0.00%	200,160.63		0
	--	373,549.02	110,619.52	143,772.71	0	0	0.00%	227,962.72	--	0
1 31,905.12 11,302.07 78,714.4 2 2018 12 31 27,802.09 2018 12 31 29,164.33 200,160.63										

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2018 12 31 278,020,892.34 228,020,892.34

50,000,000

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			2018 12 31
		365899991010003136165	212,506,119.97
		2230000100000129771	15,514,771.78
		791907161710808	0.59
			228,020,892.34

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						2018 12 31
				3.85%	3	50,000,000.00
						50,000,000.00

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2018 12 31 29164.33

			2018 12 31
CITIBANK N.A.HONG KANG		2093773007	29,164.33
			29,164.33

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	( )		(1)		(2)	(3) (2)/(1)				
6		27,670.49	27,670.49	10,004.56	27,812.21	100.51%	2018	-2,075.52		
1.5		33,800	33,800	8,228.49	8,567.28	25.35%	2018	26,046.57		
2		30,200	30,200	13,672.07	28,678.82	94.96%	2018 7	41,837.98		
	--	91,670.49	91,670.49	31,905.12	65,058.31	--	--	65,809.03	--	--
	--	91,670.49	91,670.49	31,905.12	65,058.31	--	--	65,809.03	--	--
	6 2018 2018									
	2018 1 5 6 17,807.65 1.5 338.79 2 15.006.75 33,153.19									

	2018 12 31 278,020,892.34 228,020,892.34 50,000,000

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10%

			135,000,000	505,730,328.27	434,090,060.10	638,157,172.00	121,287,121.75	105,850,268.95
			50,000,000	481,146,710.20	435,911,626.79	582,696,614.00	136,102,712.65	116,135,492.46

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		2018 11,952

		409

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2018 Minera Exar 37.5% Cauchari-Olaroz
2019 1 2020 Mariana
2019 RIM Pilbara

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2 1.75 2018
2.5 2020
2025 10
10 LCE

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2019

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2018 34,000

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2018 01 18			2018 1 21
2018 01 19			2018 1 21
2018 02 28			2018 3 2
2018 06 22			http://rs.p5w.net
2018 08 03			2018 8 3

3

1 2016

728,904,879 10

1 72,890,487.90

2 2017

743,262,441 10

4 297,304,976.40

10 5

3 2018

10 3

2018		1,223,286,884.35		0.00	0.00%		
2017	297,304,976.40	1,469,078,129.30	20.24%	0.00	0.00%	297,304,976.40	20.1624%
2016	72,890,487.90	464,365,096.17	15.70%	0.00	0.00%	72,890,487.90	15.70%

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10	0
10	3.00
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	10 3
	2,480,325,872.53
	100%
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			2008 6 1	2008 06 01		
			36	2015 07 21	36	

			10%	2017 04 10	36	
			30% 2017-2019			

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1 22 —— 23 ——
24 —— 37 —— 2017 2017
22 —— 23 —— 24
—— 37 —— 2018 1 1

2018 1 1

1 “ ” “ ”		191,150,695.59 191,150,695.59
2 “ ” 361,020,423.85 361,020,423.85		592,051,059.49 592,051,059.49

2 14 —— 2017 2017 14 ——

14 —— 2017

		101,026,485.60 101,026,485.60

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1 71% 3C

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2017 10 24 2017 11 10 2017
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2017 10 25
2017 2017 11 11 2017-118 2017

2017 12 13 2017

2017 12 13 339 1286.65
2017 12 29 2017 12 14 2017-
133 2017-145 2017

2018 5 2
2018 5 2 89 286.5
2018 5 18 55 212.308 2018 5 3
2018-049 2018-052

2017

2

2017 10 24 2017 11 10 2017

< > 2017 10 25

2017 11 11 2017-118 2017

2018 3 30 2017

2017 2017 2500

2018 4 2

2017

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2017 12 5 2017 12 22 2017

2017 12 6

2017-124 2017 12 23

2017-142 2017

2018 7 29

2018 7 30

2018-072

2019 3 28

2019 3 28

2019-021

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RIM						191,321.63	93.78%	308,844				2018 04 02	2018-038 2018

						90.58	8.51%	5,000		/		2018 04 02	2018-038 2018
				--	--	191,412.21	--	313,844	--	--	--	--	--

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LAC		Minera Exar			243,507.71	171,837.52	-317.17
LAC		Exar Captital			47,009.29	1,667.02	-48.78
	Minera Exar (Jujuy) Cauchari-Olaroz 100% Cauchari-Olaroz 1180 LCE Cauchari-Olaroz 2.5 77.5% Cauchari-Olaroz 2020						

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1 2018 8 13

10,000

2 2018 8 13

NHC Minera Exar Minera Exar 2500 Minera Exar 3330 2720 610

2018-082	2018 08 14	http://www.cninfo.com.cn
2018-082 NHC Minera Exar	2018 08 14	http://www.cninfo.com.cn

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59,558.73 772,661.73 749.26

12,500

10%

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10%

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	2015 06 17	600	2015 06 17	600		3		
	2017 03 21	5,000				2		
	2017 03 21	10,000				2		
	2017 03 21	24,000				2		
	2017 03 21	1,000				2		
	2017 03 21	10,000				3		
	2017 12 06	30,000	2017 12 06	15,000		1		
	2017 04 12	344,500				3		
	2018 07 30	10,294.8				1		
B1		10,294.8		B2		15,600		

B3		60,294.8		B4		0		
	2017 10 25	50,000	2018 10 30	50,000		3		
C1		0		C2		50,000		
C3		50,000		C4		50,000		
A1+B1+C1		10,294.8		A2+B2+C2		65,600		
A3+B3+C3		110,294.8		A4+B4+C4		50,000		
A4+B4+C4				6.31%				
D				0				
70% E				0				
50% F				0				
D+E+F				0				

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		70,000	5,000	0
		70,000	5,000	0

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LG			2018 08 14									2019 - 2022	2018 08 15	2018-085
LG			2018 09 18									2019	2018 09 20	2018-093

												- 2025		
													2018 09 21	2018-096
BMW			2018 09 28										2018 09 29	2018-101
Altura			2018 11 08										2018 11 10	2018-114

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2018

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2018 320 2,560

2018

51

2018

31 2018

2017 3

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2018 18

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		/
	——	——
1.		2,657
2.		1
	——	——
1.	——	——
1.1	——	
1.2		7
1.3		51
2.	——	——
2.1		2,560
4.2		320

3.	——	——
4.	——	——
4.1		1
4.2		5
4.3		30
5.	——	——
6.	——	——
7.	——	——
7.1		1
7.2		18
8.	——	——
9.	——	——
9.1		18
9.2		15
	——	——

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	COD( )		1		41.73 mg/L		8.24t/a	8.354t/a	
			1		0.94mg/L		0.185t/a	0.32t/a	
			1		42.23mg/m3		37.68t/a	244.44t/a	
			1		82.22mg/m3		33.59t/a	244.44t/a	

			1		353.85 mg/m3		109.88t/a	247.87t/a	
			1		85.39mg/m3		28.94t/a	247.87t/a	
	COD( )		1		48mg/L	GB31573-2015	1.44t/a	1.5t/a	
			1		218.5mg/m3	GB13271-2014	34.3t/a	68.49 t/a	
			1		52.5 mg/m3	GB13271-2014	7.3t/a	75.20 t/a	
	COD( )		1		52.7mg/L	GB8978-1996 4	0.3279t/a	0.71t/a	
			1		0.41mg/L	GB8978-1996 4	0.0052t/a	0.18t/a	
	COD( )		1		45mg/L	GB8978-1996 4	1.541t/a	2.585t/a	
			1		46.46 mg/m3	GB13271-	4.026t/a	33.68t/a	

						2014			
			1		123.01 mg/m3	GB13271-2014	10.66t/a	15.25t/a	
	COD( )		1		29.61 mg/L	GB8978-1996	1.56t/a	1.78t/a	
			1		19.52mg/L		0.00976t/a	0.67287 t/a	
	COD( )		1		113mg/L		0.0565t/a	6.763 t/a	
	COD( )		1		46.375mg/L	GB8978-1996 4	0.35t/a	1.14t/a	
			1		0.6375mg/L	GB8978-1996 4	0.0049t/a	0.11t/a	

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2018 2 2 “ ”
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2018-022 2018 2 13 “ ”
2018 2 14 2018-
026
2018 6 14
[2018]970 213,077,566
1 2018-062
2018 6 21 2018-
065 2018 6 25 2018-067 2018 9
27 H 2018 9 27
2018-097 H 2018 9 28
2018-100 H H H
2018 10 10 H 2018 10 11
2018 10 10 2018-103
H 2018 10 12 2018-104
(H)

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1 2018 1 5 2018 1 24 2018
632,018
2018 1 6
2018-007 2018 1 25
2018-014 2018
2018 3 13 632,018 2018 3 15
2018-031

2 2018 3 5

10,000

2018 3 6 2018-030

3 2017 4 6 2017 4 24 2017

RIM 13.8%

9600.108 RIM 13.8%

2018 12 Neometals RIM PMI

Neometals RIM13.8% 50% 6.9% 5190

RIM50% PMI RIM50% RIM PMI

2018 12 22 2018-121

RIM 13.8%

4 2018 12 27

Pilbara 5% 5000 Pilbara

Pilbara 9.3% 2018 12 29

2018-124 Pilbara 5%

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	218,120,779	29.41%	2,123,080		109,491,096	-15,397,946	96,216,230	314,337,009	23.90%
1	0	0.00%						0	0.00%
2	0	0.00%						0	0.00%
3	218,120,779	29.41%	2,123,080		109,491,096	-15,397,946	96,216,230	314,337,009	23.90%
	0	0.00%						0	0.00%
	218,120,779	29.41%	2,123,080		109,491,096	-15,397,946	96,216,230	314,337,009	23.90%
4	0	0.00%						0	0.00%
	0	0.00%						0	0.00%
	0	0.00%						0	0.00%
	523,650,600	70.59%	200,185,800		262,140,124	14,768,397	477,094,321	1,000,744,921	76.10%
1	523,650,600	70.59%			262,140,124	14,768,397	276,908,521	800,559,121	60.88%
2	0	0.00%						0	0.00%
3	0	0.00%	200,185,800				200,185,800	200,185,800	15.22%
4	0	0.00%						0	0.00%
	741,771,379	100.00%	202,308,880		371,631,220	-629,549	573,310,551	1,315,081,930	100.00%

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1 632,018

2 2017 212.308

3 2017 743,262,441
10 5

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1144 2469

5 H 200,185,800

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1 2018 1 5 2018 1 24 2018
632,018
2018 1 6
2018-007 2018 1 25
2017-142 2018

2 2018 5 2
2018 5 2 89 286.5
2018 5 3 2018-049

3 2018 3 30 2018 5 2
2017 2017
10 5 2018 4 2
2018-033 2018 5 3 2018-050 2017

4 “ [2017]2049 ” 2017 12 21 928
100 92,800 “ [2018] 27 ” 92,800
2018 1 19 “ ” “128028”

2018 6 27 2023 12 21 2018 6 22
2018-064

5 “ [2018]970 ” 200,185,800
H 2018 10 11 H “
” “GANFENGLITHIUM” “01772” 2018 10 12
2018-104 (H)

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1 2018 3 5 741,771,379 741,139,361

2 2018 5 18 2017
741,139,361 743,262,441

3 2018 5 29 2017 10 5
743,262,441 1,114,893,661

4 2018 6 27 2018 10 11 832
1741 1,114,893,661 1,114,895,402

5 2018 10 11 H 200,185,800 1,114,895,402
1,315,081,202

6 2018 10 11 2018 12 31 312 728
1,315,081,202 1,315,081,930

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2018 3 5 741,771,379 741,139,361

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2017		
	1,469,078,129.30	1,469,078,129.30
	4,037,204,430.12	4,037,204,430.12
	740,800,202.50	1,111,200,303.75
/	1.98	1.32
/	1.98	1.32
/	5.45	3.63

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	4,200,005	5,983,998	1,783,993	0		2018 12 10
	1,800,000	2,700,000	900,000	0		2018 11 30
	4,083,700	5,930,550	2,049,350	202,500		2018 10 8
	195,000	67,500	97,500	225,000		2018 10 8

	237,500	86,250	118,750	270,000		2018 10 8
	134,885,226	0	67,442,613	202,327,839	2017 10 5	25%
	50,449,452	0	25,224,726	75,674,178	2017 10 5	25%
	6,911,784	0	3,905,892	10,817,676	2018 5 29 2017 10 5	2017 ; 25%
	1,201,464	0	1,050,732	2,252,196	2018 5 29 2017 10 5	2017 ; 25%
	240,000	0	570,000	810,000	2018 5 29 2017 10 5	2017 ; 25%
	217,500	0	558,750	776,250	2018 5 29 2017 10 5	2017 ; 25%
	930,000	0	465,000	1,395,000	2018 5 29 2017	2017

					; 10 5	25%
	333,000	0	166,500	499,500	2018 5 29 2017 ; 10 5	2017 25%
	11,801,500	0	7,285,370	19,086,870	2018 5 29 2017 10 5	2017
	217,486,131	14,768,298	111,619,176	314,337,009	--	--

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H		16.5	200,185,800	2018 10 11	200,185,800	

200,185,800 H 2018 10 11
2018 10 12 2018-104
(H)

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2018 741,771,379 1,315,081,930

1 2018 3 5 741,771,379 741,139,361

2 2018 5 18 2017
741,139,361 743,262,441

3 2018 5 29 2017 10 5
743,262,441 1,114,893,661

4 2018 6 27 2018 10 11 832
1741 1,114,893,661 1,114,895,402

5 2018 10 11 H 200,185,800 1,114,895,402
1,315,081,202

6 2018 10 11 2018 12 31 312 728
1,315,081,202 1,315,081,930

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	179,149 A 33 H		174,510 A 31 H	8	0	8	0
5% 10							

		20.51%	269,770,452	89,923,484	202,327,839	67,442,613		81,910,000
HKSCC NOMINEES LIMITED		15.22%	200,155,800	200,155,800	109,325,000	90,830,800		
		7.67%	100,898,904	33,632,968	75,674,178	25,224,726		38,177,500
		1.09%	14,273,568	5,057,856	10,817,676	3,455,892		5,909,000
		0.99%	13,065,499	11,639,199		13,065,499		

		0.91%	11,912,500	3,990,100	202,500	11,710,000		9,000,000
		0.86%	11,316,210	3,772,070		11,316,210		
		0.47%	6,242,608	3,233,663		6,242,608		
		0.46%	6,020,505	6,020,505		6,020,505		
		0.44%	5,837,160	1,945,720		5,837,160		1,188,000
10 3	200,185,800 H 2018 10 11 HKSCC NOMINEES LIMITED 200,155,800 H							
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HKSCC NOMINEES LIMITED	90,830,800	90,830,800
	67,442,613	67,442,613
	25,224,726	25,224,726
	13,065,499	13,065,499
	11,710,000	11,710,000
	11,316,210	11,316,210
	6,242,608	6,242,608
	6,020,505	6,020,505
	5,837,160	5,837,160
	4,607,460	4,607,460

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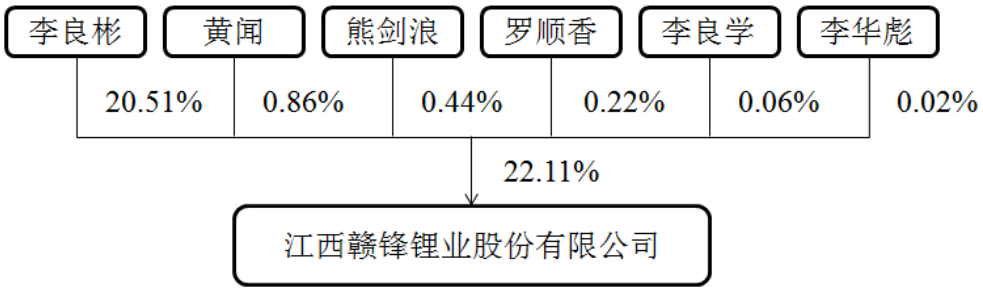
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2018 10 11 H 20.51% 30%
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李良彬
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熊剑浪
罗顺香
李良学
李华彪
20.51%
0.86%
0.44%
0.22%
0.06%
0.02%
22.11%
江西赣锋锂业股份有限公司

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				51	2017 04 06	2020 04 05	179,846,968			89,923,484	269,770,452
				50	2017 04 06	2020 04 05	67,265,936			33,632,968	100,898,904
				55	2017 04 06	2020 04 05	0				0
				50	2017 04 06	2020 04 05	9,215,712			5,057,856	14,273,568
				51	2017 04 06	2020 04 05	1,601,952			1,250,976	2,852,928
				39	2017 04 06	2020 04 05	0				0
				55	2017 04 06	2019 12 03	0				0
				49	2017 04 06	2020 04 05	0				0
				55	2017 04 06	2020 04 05	0				0
				39	2018 07 29	2020 04 05	0				0
				35	2017	2020	0				0

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			55		7.67	
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	1,277
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12		2018 8 20		2018 8 21
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2018		0.61%	2018 01 15	2018 01 16	2018-014 2018

2018		24.75%	2018 01 24	2018 01 25	2018-019 2018
2017		24.89%	2018 05 02	2018 05 03	2018-050 2017
2018		24.92%	2018 06 11	2018 06 12	2018-060 2018
2018		24.86%	2018 08 15	2018 08 16	2018-086 2018
2018		24.76%	2018 08 31	2018 09 01	2018-092 2018

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	2019 3 29 http://www.cninfo.com.cn [2019] ZA10515

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		128028	2017 12 21	2023 12 21	92,788.56	0.3% 0.5% 0.8% 1.0% 1.5% 1.8%	2017 12 21
		2018 12 21 10 1000 3.00					
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	2018	2017	
	162,639.79	190,435.51	-14.60%
	207.00%	162.30%	44.70%
	41.00%	49.45%	-8.45%

	148.75%	129.79%	18.96%
EBITDA	29.34%	85.43%	-56.09%
	12.88	31.16	-58.66%
	9.05	11.72	-22.78%
EBITDA	14.19	33.04	-57.05%
	100.00%	100.00%	0.00%
	100.00%	100.00%	0.00%

30%

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EBITDA 2017 56.09% 120.74%

2017 58.66% 2017 100%

EBITDA 2017 57.05% 2017 100%

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	[2019] ZA10824

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2019 03 27

	2018 12 31	2017 12 31
	3,602,340,290.70	2,237,200,264.76
	192,782,045.08	
		191,150,695.59
	1,405,599,679.20	945,436,108.08
	403,462,509.22	437,854,894.00
	1,002,137,169.98	507,581,214.08
	309,713,264.41	190,110,044.53
	348,278,537.35	21,766,376.31
	14,775,369.39	
	1,904,712,597.83	914,834,484.46

	151,341,579.01	67,183,352.17
	7,914,767,993.58	4,567,681,325.90
		592,051,059.49
	1,735,529,953.94	795,037,647.66
	442,917,204.04	
	166,133.13	193,805.49
	1,497,740,046.11	795,260,645.01
	1,097,593,245.01	778,345,805.40
	312,723,128.72	298,322,022.79
	24,911,541.74	798,325.68
	18,302,165.07	18,302,165.07
	24,250,271.15	27,903,251.64
	27,046,587.26	9,979,976.61
	424,768,482.37	115,224,025.73
	5,605,948,758.54	3,431,418,730.57
	13,520,716,752.12	7,999,100,056.47
	1,320,844,856.00	1,179,872,873.98

	1,318,968,351.72	492,067,382.01
		101,026,485.60
	46,050,084.51	
	68,379,677.71	54,743,524.89
	310,357,260.32	330,878,461.85
	732,119,671.10	624,740,061.51
	1,566,379.94	1,454,021.21
	5,995,832.00	1,763,561.03
	35,490,560.00	31,000,000.00
	3,832,210,461.36	2,814,328,789.84
	706,112,640.00	319,889,200.00
	713,460,300.48	667,230,615.95
	230,679,581.68	
	58,687,488.08	59,382,628.82
	2,386,843.49	63,845,567.87
	6,250.00	31,253,125.00
	1,711,333,103.73	1,141,601,137.64
	5,543,543,565.09	3,955,929,927.48
	1,315,081,930.00	741,771,379.00

	205,673,493.18	205,698,850.87

	1,528,113,676.87	536,248,020.81
	8,529,248.02	392,679.09
	6,897,457,133.70	3,869,991,454.51
		115,693,500.00
	3,942,514,140.06	1,955,618,243.52
	211,951,500.00	
	166,133.13	193,805.49
	767,848,423.49	453,008,865.24
	419,732,947.44	255,410,115.21
	92,736,883.15	77,426,584.37
	30,000,000.00	143,839,505.90
	5,464,950,027.27	3,001,190,619.73
	12,362,407,160.97	6,871,182,074.24
	1,170,844,856.00	763,530,874.00

	1,086,312,374.16	224,769,915.24
		87,370,010.13
	40,332,311.81	
	31,433,756.50	36,719,615.44
	251,981,432.37	286,305,247.18
	1,061,025,864.00	914,777,581.30
	1,566,379.94	692,035.08
	5,995,832.00	1,763,561.03
	35,490,560.00	25,000,000.00
	3,677,421,154.84	2,338,473,243.29
	706,112,640.00	319,889,200.00
	713,460,300.48	667,230,615.95
	19,631,487.91	22,720,292.63
	301,094.24	12,896,422.58
	1,439,505,522.63	1,022,736,531.16
	5,116,926,677.47	3,361,209,774.45
	1,315,081,930.00	741,771,379.00
	205,673,493.18	205,698,850.87
	3,584,863,099.52	1,132,534,513.88

	685,173,701.80	588,127,715.00
		25,042,829.70
	1,827,307.08	1,808,335.55
	342,882,482.99	229,955,560.38
	2,480,325,872.53	1,761,288,545.41
	7,245,480,483.50	3,509,972,299.79
	12,362,407,160.97	6,871,182,074.24

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	2018	2017
	5,003,882,888.26	4,383,446,140.42
	5,003,882,888.26	4,383,446,140.42
	3,745,466,404.18	2,969,214,983.37
	3,197,281,384.89	2,609,419,791.69
	30,582,676.65	48,581,384.11
	82,351,806.73	53,207,041.69
	283,290,153.60	136,978,877.20
	62,527,264.51	37,962,113.57
	81,987,851.20	53,535,770.69
	90,351,132.61	57,642,658.13
	34,855,474.31	2,215,856.64
	4,703,657.16	29,530,004.42
	2,741,609.44	

	157,562,689.13	61,885,240.21
“ ”	174,840,160.90	257,476,152.44
	122,954,862.74	25,959,028.97
“ ”		
“ ”		
“ ”	-219,538,668.40	21,041,054.96
“-”		
“-”	-774,078.33	53,648.57
“ ”	1,370,506,587.38	1,754,687,253.23
	20,877,640.40	91,399.94
	4,858,341.98	16,339,037.95
“ ”	1,386,525,885.80	1,738,439,615.22
	162,642,784.08	269,859,649.55
“ ”	1,223,883,101.72	1,468,579,965.67
“ ”	1,232,883,101.72	1,468,579,965.67
“ ”		
	1,223,286,884.35	1,469,078,129.30
	596,217.37	-498,163.63
	31,953,071.36	110,029,489.64
	36,635,565.18	112,412,019.70
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	36,635,565.18	112,412,019.70

1.	-3,835,224.19	
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3.		148,850,574.55
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8.	40,470,789.37	-36,438,554.85
9.		
	-4,682,493.82	-2,382,530.06
	1,255,836,173.08	1,578,609,455.31
	1,259,922,449.53	1,581,490,149.00
	-4,086,276.45	-2,880,693.69
	1.07	1.32
	1.07	1.32

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	2018	2017
	3,704,357,978.62	3,449,021,847.08
	2,404,670,705.30	2,055,327,553.77
	20,019,240.68	40,138,481.93
	40,761,388.45	25,534,056.08
	144,333,875.81	73,476,679.27
	14,715,967.54	12,608,218.62
	72,523,130.33	32,946,235.55
	76,541,822.45	51,455,144.66

	25,505,525.65	1,715,698.28
	176,571.05	-5,809,888.89
	750,938.15	
	114,564,494.62	51,837,361.72
“ ”	105,009,628.67	325,303,958.56
“ ”		
“ ”		
“ ”	52,369,893.49	-322,068.73
“-”	-484,200.19	53,648.57
“ ”	1,277,865,977.90	1,591,673,410.87
	1,972,161.97	1,600.00
	774,727.43	5,945,489.54
“ ”	1,279,063,412.44	1,585,729,521.33
	174,837,016.01	177,830,947.55
“ ”	1,104,226,396.43	1,407,898,573.78
“ ”	1,104,226,396.43	1,407,898,573.78
“ ”		
		-144,223,823.01
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		-144,223,823.01
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	1,104,226,396.43	1,263,674,750.77

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	2018	2017
	3,963,496,140.83	3,462,424,378.78
	22,226,927.84	336,501.37

	196,041,282.25	58,614,964.95
	4,181,764,350.92	3,521,375,845.10
	2,679,776,533.23	2,337,506,593.43
	240,426,349.57	192,112,380.29
	435,541,758.36	399,534,303.89
	140,787,761.76	88,356,502.91
	3,496,532,402.92	3,017,509,780.52
	685,231,948.00	503,866,064.58
	1,103,898,347.86	238,207,800.19
	98,023,128.84	5,668,687.87
	7,159,091.46	2,832,029.67
		12,000,000.00
	1,209,080,568.16	258,708,517.73
	1,198,382,263.36	352,915,348.56
	1,736,106,952.40	726,834,990.94
		19,150,512.06
	634,629,289.83	
	3,569,118,505.59	1,098,900,851.56

	-2,360,037,937.43	-840,192,333.83
	2,958,231,015.62	588,377,715.00
	2,175,318,752.00	3,412,979,239.10
		918,000,000.00
	52,500,000.00	68,353,125.00
	5,186,049,767.62	4,987,710,079.10
	1,680,244,854.32	2,448,042,870.45
	348,289,547.93	117,109,561.81
	436,843,822.83	85,895,095.34
	2,465,378,225.08	2,651,047,527.60
	2,720,671,542.54	2,336,662,551.50
	7,397,130.81	-4,167,259.47
	1,053,262,683.92	1,996,169,022.78
	2,165,351,864.76	169,182,841.98
	3,218,614,548.68	2,165,351,864.76

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	2018	2017
	3,424,593,043.21	3,154,989,845.25
	1,441,303.27	
	123,620,837.77	50,003,412.42
	3,549,655,184.25	3,204,993,257.67
	2,436,188,232.55	2,073,133,659.74

	96,858,128.61	79,139,938.78
	341,494,360.65	328,602,852.54
	50,773,454.79	49,214,240.14
	2,925,314,176.60	2,530,090,691.20
	624,341,007.65	674,902,566.47
	1,059,639,554.64	2,900,000.00
	97,380,131.06	140,093,772.66
	2,812,848.67	15,526,646.84
	259,536,171.63	12,000,000.00
	1,419,368,706.00	170,520,419.50
	515,366,868.39	111,123,856.89
	2,887,155,603.06	887,667,612.00
	300,000,000.00	390,887,322.20
	3,702,522,471.45	1,389,678,791.09
	-2,283,153,765.45	-1,219,158,371.59
	2,946,581,015.62	588,127,715.00
	2,005,318,752.00	2,801,611,239.10
		918,000,000.00
	91,802,295.89	
	5,043,702,063.51	4,307,738,954.10
	1,234,954,602.00	2,201,016,870.45
	337,059,601.31	109,869,034.47
	405,590,697.83	53,795,095.34
	1,977,604,901.14	2,364,681,000.26

	3,066,097,162.37	1,943,057,953.84
	-8,974,384.24	-1,489,878.03
	1,398,310,020.33	1,397,312,270.69
	1,468,378,314.49	71,066,043.80
	2,866,688,334.82	1,468,378,314.49

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	2018														
	741,771,379.00			205,698,850.87	1,140,404,739.59	588,127,715.00	350,944,362.74	7,360,618.50	229,955,560.38		1,949,196,634.04		4,037,204,430.12	5,965,698.87	4,043,170,128.99
							-361,020,423.85		2,504,282.97		358,516,140.88				
	741,771,379.00			205,698,850.87	1,140,404,739.59	588,127,715.00	-10,076,061.11	7,360,618.50	232,459,843.35		2,307,712,774.92		4,037,204,430.12	5,965,698.87	4,043,170,128.99
“ ”	573,310,551.00			-25,357.69	2,452,328,585.64	97,045,986.80	36,635,565.18	-4,745,930.79	110,422,639.64		815,559,268.31		3,886,439,334.49	47,563,723.55	3,934,003,058.04
							36,635,565.1				1,223,286,88		1,259,922,44	-4,086,	1,255,836,17

							8				4.35		9.53	276.45	3.08
	201,679,331.00			-25,357.69	2,823,959,805.64	97,045,986.80							2,928,567,792.15	51,650,000.00	2,980,217,792.15
1	200,185,800.00				2,618,492,426.99								2,818,678,226.99	11,650,000.00	2,830,328,226.99
2															
3	2,123,080.00				204,724,310.32	97,045,986.80							109,801,403.52	40,000,000.00	149,801,403.52
4	-629,549.00			-25,357.69	743,068.33								88,161.64		88,161.64
									110,422,639.64		-407,727,616.04		-297,304,976.40		-297,304,976.40
1									110,422,639.64		-110,422,639.64				
2															
3											-297,304,976.40		-297,304,976.40		-297,304,976.40
4															
	371,631,220.00				-371,631,220.00										
1	371,631,220.00				-371,631,220.00										
2															

3															
4															
5															
6															
								-4,745,930.79					-4,745,930.79		-4,745,930.79
1								16,642,645.79					16,642,645.79		16,642,645.79
2								21,388,576.58					21,388,576.58		21,388,576.58
	1,315,081,930.00			205,673,493.18	3,592,733,325.23	685,173,701.80	26,559,504.07	2,614,687.71	342,882,482.99		3,123,272,043.23		7,923,643,764.61	53,529,422.42	7,977,173,187.03

	2017														
	752,695,526.00				712,356,026.22		238,532,343.04	1,739,979.10	89,165,703.00		693,798,850.02		2,488,288,427.38	2,217,392.56	2,490,505,819.94

	752,695,526.00				712,356,026.22		238,532,343.04	1,739,979.10	89,165,703.00		693,798,850.02		2,488,288,427.38	2,217,392.56	2,490,505,819.94
“ ”	-10,924,147.00			205,698,850.87	428,048,713.37	588,127,715.00	112,412,019.70	5,620,639.40	140,789,857.38		1,255,397,784.02		1,548,916,002.74	3,748,306.31	1,552,664,309.05
	[redacted]						112,412,019.70				1,469,078,129.30		1,581,490,149.00	-2,880,693.69	1,578,609,455.31

3											-72,890,487.90		-72,890,487.90		-72,890,487.90
4															

	2018											
	741,771,379.00			205,698,850.87	1,132,534,513.88	588,127,715.00	25,042,829.70	1,808,335.55	229,955,560.38	1,761,288,545.41		3,509,972,299.79
							-25,042,829.70		2,504,282.97	22,538,546.73		
	741,771,379.00			205,698,850.87	1,132,534,513.88	588,127,715.00		1,808,335.55	232,459,843.35	1,783,827,092.14		3,509,972,299.79
“ ”	573,310,551.00			-25,357.69	2,452,328,585.64	97,045,986.80		18,971.53	110,422,639.64	696,498,780.39		3,735,508,183.71
										1,104,226,396.43		1,104,226,396.43
	201,679,331.00			-25,357.69	2,823,959,805.64	97,045,986.80						2,928,567,792.15
1	200,185,800.00				2,618,492,426.99							2,818,678,226.99
2												
3	2,123,080.00				204,724,310.32	97,045,986.80						109,801,403.52
4	-629,549.00			-25,357.69	743,068.33							88,161.64
									110,422,639.64	-407,727,616.0		-297,304,976.40

										4		
1									110,422,639.64	-110,422,639.64		
2										-297,304,976.40		-297,304,976.40
3												
	371,631,220.00				-371,631,220.00							
1	371,631,220.00				-371,631,220.00							
2												
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								18,971.53				18,971.53
1								6,700,222.56				6,700,222.56
2								6,681,251.03				6,681,251.03
	1,315,081,930.00			205,673,493.18	3,584,863,099.52	685,173,701.80		1,827,307.08	342,882,482.99	2,480,325,872.53		7,245,480,483.50

	2017											
	752,695,526.00				709,485,800.51		169,266,652.71		89,165,703.00	567,070,316.91		2,287,683,999.13
	752,695,526.00				709,485,800.51		169,266,652.71		89,165,703.00	567,070,316.91		2,287,683,999.13
“ ”	-10,924,147.00			205,698,850.87	423,048,713.37	588,127,715.00	-144,223,823.01	1,808,335.55	140,789,857.38	1,194,218,228.50		1,222,288,300.66
							-144,223,823.01			1,407,898,573.78		1,263,674,750.77
	-10,924,147.00			205,698,850.87	423,048,713.37	588,127,715.00						29,695,702.24
1	12,866,500.00				575,261,215.00	588,127,715.00						
2				205,698,850.87								205,698,850.87
3					9,207,038.27							9,207,038.27
4	-23,790,647.00				-161,419,539.90							-185,210,186.90
									140,789	-		-

									,857.38	213,680,345.28		72,890,487.90
1									140,789,857.38	-140,789,857.38		
2										-72,890,487.90		-72,890,487.90
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								1,808,335.55				1,808,335.55
1								1,808,335.55				1,808,335.55
2												
	741,771,379.00			205,698,850.87	1,132,534,513.88	588,127,715.00	25,042,829.70	1,808,335.55	229,955,560.38	1,761,288,545.41		3,509,972,299.79

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2 “ ”		592,051,059.49 592,051,059.49
3		101,026,485.60 101,026,485.60

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	2017 12 31	2018 1 1	
	2,237,200,264.76	2,237,200,264.76	
		191,150,695.59	191,150,695.59
	191,150,695.59		-191,150,695.59
	945,436,108.08	945,436,108.08	

	437,854,894.00	437,854,894.00	
	507,581,214.08	507,581,214.08	
	190,110,044.53	190,110,044.53	
	21,766,376.31	21,766,376.31	
	914,834,484.46	914,834,484.46	
	67,183,352.17	67,183,352.17	
	4,567,681,325.90	4,567,681,325.90	
	592,051,059.49		-592,051,059.49
	795,037,647.66	795,037,647.66	
		592,051,059.49	592,051,059.49
	193,805.49	193,805.49	
	795,260,645.01	795,260,645.01	
	778,345,805.40	778,345,805.40	
	298,322,022.79	298,322,022.79	
	798,325.68	798,325.68	
	18,302,165.07	18,302,165.07	
	27,903,251.64	27,903,251.64	
	9,979,976.61	9,979,976.61	
	115,224,025.73	115,224,025.73	
	3,431,418,730.57	3,431,418,730.57	
	7,999,100,056.47	7,999,100,056.47	
	1,179,872,873.98	1,179,872,873.98	
	492,067,382.01	492,067,382.01	
	101,026,485.60		-101,026,485.60
		101,026,485.60	101,026,485.60
	54,743,524.89	54,743,524.89	
	330,878,461.85	330,878,461.85	
	624,740,061.51	624,740,061.51	
	1,454,021.21	1,454,021.21	
	1,763,561.03	1,763,561.03	
	31,000,000.00	31,000,000.00	

	2,814,328,789.84	2,814,328,789.84	
	319,889,200.00	319,889,200.00	
	667,230,615.95	667,230,615.95	
	59,382,628.82	59,382,628.82	
	63,845,567.87	63,845,567.87	
	31,253,125.00	31,253,125.00	
	1,141,601,137.64	1,141,601,137.64	
	3,955,929,927.48	3,955,929,927.48	
	741,771,379.00	741,771,379.00	
	205,698,850.87	205,698,850.87	
	1,140,404,739.59	1,140,404,739.59	
	588,127,715.00	588,127,715.00	
	350,944,362.74	-10,076,061.11	-361,020,423.85
	7,360,618.50	7,360,618.50	
	229,955,560.38	232,459,843.35	2,504,282.97
	1,949,196,634.04	2,307,712,774.92	358,516,140.88
	4,037,204,430.12	4,037,204,430.12	
	5,965,698.87	5,965,698.87	
	4,043,170,128.99	4,043,170,128.99	
	7,999,100,056.47	7,999,100,056.47	

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	2017 12 31	2018 1 1	
	1,538,277,314.49	1,538,277,314.49	
		150,982,887.57	150,982,887.57

	513,135,932.85	513,135,932.85	
	412,397,814.97	412,397,814.97	
	100,738,117.88	100,738,117.88	
	39,797,088.06	39,797,088.06	
	1,091,157,531.64	1,091,157,531.64	
	0.00		
	536,248,020.81	536,248,020.81	
	392,679.09	392,679.09	
	3,869,991,454.51	3,869,991,454.51	
	115,693,500.00		-115,693,500.00
	1,955,618,243.52	1,955,618,243.52	
		115,693,500.00	115,693,500.00
	193,805.49	193,805.49	
	453,008,865.24	453,008,865.24	
	255,410,115.21	255,410,115.21	
	77,426,584.37	77,426,584.37	
	143,839,505.90	143,839,505.90	
	3,001,190,619.73	3,001,190,619.73	
	6,871,182,074.24	6,871,182,074.24	
	763,530,874.00		
	224,769,915.24	224,769,915.24	
	87,370,010.13		-87,370,010.13
		87,370,010.13	87,370,010.13
	36,719,615.44	36,719,615.44	
	286,305,247.18	286,305,247.18	
	914,777,581.30	914,777,581.30	
	692,035.08	692,035.08	
	1,763,561.03	1,763,561.03	
	25,000,000.00	25,000,000.00	
	2,338,473,243.29	2,338,473,243.29	

	319,889,200.00	319,889,200.00	
	667,230,615.95	667,230,615.95	
	22,720,292.63	22,720,292.63	
	12,896,422.58	12,896,422.58	
	1,022,736,531.16	1,022,736,531.16	
	3,361,209,774.45	3,361,209,774.45	
	741,771,379.00	741,771,379.00	
	205,698,850.87	205,698,850.87	
	1,132,534,513.88	1,132,534,513.88	
	588,127,715.00	588,127,715.00	
	25,042,829.70		-25,042,829.70
	1,808,335.55	1,808,335.55	
	229,955,560.38	232,459,843.35	2,504,282.97
	1,761,288,545.41	1,783,827,092.14	22,538,546.73
	3,509,972,299.79	3,509,972,299.79	
	6,871,182,074.24	6,871,182,074.24	

1 “ ” “ ” 150,982,887.57 150,982,887.57

2 “ ” 115,693,500.00 115,693,500.00 25,042,829.70 25,042,829.70

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	3,214,701,496.69	2,163,028,454.07
	387,513,346.71	74,025,859.40
	3,602,340,290.70	2,237,200,264.76
	214,119,474.32	141,386,227.16

	100,000,000.00	
	286,985.32	8,850,000.00
	8,704,860.70	10,498,400.00
	274,733,896.00	52,500,000.00
	383,725,742.02	71,848,400.00

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	192,782,045.08	191,150,695.59
	42,291,565.63	40,110,695.59
	100,000,000.00	
	50,490,479.45	151,040,000.00
	192,782,045.08	191,150,695.59

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	403,462,509.22	437,854,894.00
	1,002,137,169.98	507,581,214.08

	1,405,599,679.20	945,436,108.08

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	403,462,509.22	437,854,894.00
	403,462,509.22	437,854,894.00

	403,462,509.22	100.00%	0.00		403,462,509.22	437,854,894.00	100.00%	0.00		437,854,894.00
	403,462,509.22	100.00%	0.00		403,462,509.22	437,854,894.00	100.00%	0.00		437,854,894.00

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	243,031,911.04
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	1,118,424,840.78	
	1,118,424,840.78	

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	29,635,376.84									

	1,046,714,071.82	100.00%	44,576,901.84	4.26%	1,002,137,169.98	550,210,961.07	100.00%	42,629,746.99	7.75%	507,581,214.08

	29,635,376.84	1,280,958.31	4.32%	
	29,635,376.84	1,280,958.31	--	--

6	946,736,507.74		
7-12	7,282,385.26	728,238.52	10.00%
1-2	22,325,629.28	8,930,251.71	40.00%
2-3	35,483,596.99	28,386,877.59	80.00%
3	5,250,575.71	5,250,575.71	100.00%
	1,017,078,694.98	43,295,943.53	--

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1 1	953,290,654.48

1 2	41,749,796.10
2 3	7,096,719.40
	1,002,137,169.98

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	42,629,746.99	2,469,682.89	337,005.88	185,522.16	44,576,901.84
	42,629,746.99	2,469,682.89	337,005.88	185,522.16	44,576,901.84

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1	304,760,580.46	98.41%	186,356,299.21	98.03%

1 2	1,778,597.94	0.57%	405,145.23	0.21%
2 3	127,272.63	0.04%	2,973,526.32	1.56%
3	3,046,813.38	0.98%	375,073.77	0.20%
	309,713,264.41	--	190,110,044.53	--

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254,918,833.38

82.31%

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	14,775,369.39	
	333,503,167.96	21,766,376.31
	348,278,537.35	21,766,376.31

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	6,494,780.69	
	8,280,588.70	
	14,775,369.39	

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	304,012,083.35	9,759,724.13
	2,946,408.40	3,189,205.81
	11,000,000.00	
	17,103,814.51	9,766,742.86
	335,062,306.26	22,715,672.80

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	12	( )	( )	
2018 1 1			949,296.49	949,296.49
2018 1 1	——	——	——	——
			657,060.51	657,060.51
			47,218.70	47,218.70
2018 12 31			1,559,138.30	1,559,138.30

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1 1	332,521,421.48
1 2	862,014.00
2 3	119,732.48
	333,503,167.96

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	949,296.49	657,060.51	47,218.70	1,559,138.30
	949,296.49	657,060.51	47,218.70	1,559,138.30

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		300,000,000.00	1	89.95%	
		11,000,000.00	1	3.30%	
A		4,825,001.18	1	1.45%	
B		3,667,000.90	1	1.10%	
C		1,000,123.93	1	0.30%	
	--	320,492,126.01	--	96.10%	

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	1,287,404,886.05	2,906,476.28	1,284,498,409.77	553,844,169.59	5,260,383.44	548,583,786.15
	201,695,071.64	2,198,794.20	199,496,277.44	84,170,216.79		84,170,216.79
	389,899,322.23	5,355,259.51	384,544,062.72	242,252,283.79	588,884.43	241,663,399.36
	36,173,847.90		36,173,847.90	40,417,082.16		40,417,082.16
	1,915,173,127.82	10,460,529.99	1,904,712,597.83	920,683,752.33	5,849,267.87	914,834,484.46

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	5,260,383.44	1,502,662.16		3,856,569.32		2,906,476.28
		2,198,794.20				2,198,794.20
	588,884.43	5,076,208.12		309,833.04		5,355,259.51
	5,849,267.87	8,777,664.48		4,166,402.36		10,460,529.99

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	148,081,278.23	67,183,352.17
	3,260,300.78	
	151,341,579.01	67,183,352.17

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	50,905,171.07			492,114.30						51,397,285.37	
	50,905,171.07			492,114.30						51,397,285.37	
International Lithium Corp	7,010,343.45			-2,224,686.50	-111,902.45					4,673,754.50	
Reed Industrial	443,978,347.76			230,379,473.60	5,952,631.83		-94,402,86			585,907,590.16	

Minerals Pty Ltd							3.03				
Lithium Americas Corp.	293,143,785.38	-758,988.25		-27,700,272.66	10,235,952.14					274,920,476.61	
Minera Exar S.A.		645,580,083.65		-1,160,893.55	-28,508.07					644,390,682.03	
Exar Captital B.V.		174,423,104.21		-178,554.18	-4,384.76					174,240,165.27	
	744,132,476.59	819,244,199.61		199,115,066.71	16,043,788.69		-94,402,863.03			1,684,132,668.57	
	795,037,647.66	819,244,199.61		199,607,181.01	16,043,788.69		-94,402,863.03			1,735,529,953.94	

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	442,917,204.04	592,051,059.49
	442,917,204.04	592,051,059.49

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1.	556,694.48	61,567.65		618,262.13
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4.	556,694.48	61,567.65		618,262.13
1.	412,333.54	12,123.10		424,456.64
2.	26,440.80	1,231.56		27,672.36
1	26,440.80	1,231.56		27,672.36
3.				
1				
2				
4.	438,774.34	13,354.66		452,129.00
1.				
2.				
1				
3				
1				
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4.				
1.	117,920.14	48,212.99		166,133.13
2.	144,360.94	49,444.55		193,805.49

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	1,497,740,046.11	795,260,645.01
	1,497,740,046.11	795,260,645.01

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1.	290,202,297.90	447,141,360.42	11,172,307.23	148,708,445.62	280,563,307.91	1,177,787,719.08
2.	132,497,035.66	482,745,651.69	3,248,649.68	44,995,629.84	175,152,606.93	838,639,573.80
1	8,017.24	2,720,849.63	226,581.19	8,946,501.68	465,459.08	12,367,408.82
2	132,489,018.42	480,024,802.06	3,022,068.49	36,049,128.16	174,174,072.35	825,759,089.48
3						
4					513,075.50	513,075.50
3.	732,943.84	19,598,374.32	1,059,375.01	671,556.99	527,965.84	22,590,216.00
1	732,943.84	19,598,374.32	1,059,375.01	671,556.99	527,965.84	22,590,216.00
4.	421,966,389.72	910,288,637.79	13,361,581.90	193,032,518.47	455,187,949.00	1,993,837,076.88

1.	56,788,919.23	170,321,806.78	5,822,015.51	60,573,881.92	89,020,450.63	382,527,074.07
2.	14,441,777.10	56,375,177.51	1,711,102.86	21,860,940.94	33,885,103.81	128,274,102.22
1	14,441,777.10	56,375,177.51	1,711,102.86	21,860,940.94	33,602,547.03	127,991,545.44
2					282,556.78	282,556.78
3.	124,319.73	13,045,572.03	905,953.64	424,647.53	296,047.63	14,796,540.56
1	124,319.73	13,045,572.03	905,953.64	424,647.53	296,047.63	14,796,540.56
4.	71,106,376.60	213,651,412.26	6,627,164.73	82,010,175.33	122,609,506.81	496,004,635.73
1.						
2.		92,395.04				92,395.04
1		92,395.04				92,395.04
3.						
1						
4.		92,395.04				92,395.04
1.	350,860,013.12	696,544,830.49	6,734,417.17	111,022,343.14	332,578,442.19	1,497,740,046.11
2.	233,413,378.67	276,819,553.64	5,350,291.72	88,134,563.70	191,542,857.28	795,260,645.01

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	27,667,972.45	

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	1,009,747,830.10	760,832,237.32
	87,845,414.91	17,513,568.08
	1,097,593,245.01	778,345,805.40

1

2.5	322,602,993.75		322,602,993.75	61,958,922.44		61,958,922.44
2	70,582,618.85		70,582,618.85	157,240,109.95		157,240,109.95
1.75	210,086,979.30		210,086,979.30	73,448,101.38		73,448,101.38

1000T 1000T	457,897.15		457,897.15	24,513,394.34		24,513,394.34
650	14,882,282.60		14,882,282.60	2,479,848.26		2,479,848.26
	11,723,502.45		11,723,502.45	19,682,363.93		19,682,363.93
6	142,089,115.51		142,089,115.51	334,403,032.24		334,403,032.24
	7,447,818.14		7,447,818.14	36,268,375.15		36,268,375.15
	127,026,471.87		127,026,471.87	24,966,608.96		24,966,608.96
	67,149,502.46		67,149,502.46	16,539,752.51		16,539,752.51
	35,698,648.02		35,698,648.02	9,331,728.16		9,331,728.16
	1,009,747,830.10		1,009,747,830.10	760,832,237.32		760,832,237.32

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2.5	500,000,000.00	61,958,922.44	289,656,906.00	29,012,834.69		322,602,993.75	70.32%					
2	302,800,000.00	157,240,109.95	213,494,415.30	295,025,390.08	5,126,516.32	70,582,618.85	80.87%		9,421,806.17	9,421,806.17	7.27%	

1.75	503,000,000.00	73,448,101.38	136,638,877.92			210,086,979.30	48.77%					
6	500,000,000.00	334,403,032.24	143,885,716.39	336,199,633.12		142,089,115.51	86.20%		14,868,091.56	14,868,091.56	7.27%	
	228,000,000.00	24,966,608.96	102,085,239.88	25,376.97		127,026,471.87	63.55%					
	250,000,000.00	16,539,752.51	50,681,028.61	71,278.66		67,149,502.46	12.96%					
	2,283,800,000.00	668,556,527.48	936,442,184.10	660,334,513.52	5,126,516.32	939,537,681.74	--	--	24,289,897.73	24,289,897.73		--

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	87,845,414.91		87,845,414.91	17,513,568.08		17,513,568.08
	87,845,414.91		87,845,414.91	17,513,568.08		17,513,568.08

16

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1.	145,347,425.63	9,500,000.00	49,091,069.61	132,975.00	5,507,594.56	5,849,794.00	115,782,754.78	4,019,939.88	335,231,553.46
2.	28,851,503.99		2,500,000.00		174,137.93			646,558.39	32,172,200.31
1			2,500,000.00		174,137.93			453,970.89	3,128,108.82
2									
3									
4								192,587.50	192,587.50
(5)	28,851,503.99								28,851,503.99
3.									
1									
4.	174,198,929.62	9,500,000.00	51,591,069.61	132,975.00	5,681,732.49	5,849,794.00	115,782,754.78	4,666,498.27	367,403,753.77
1.	12,455,194.91	648,497.05	9,334,488.53	108,676.75	4,600,765.26	2,674,191.36	3,320,962.95	3,766,753.86	36,909,530.67
2.	3,264,249.07	760,497.96	5,157,152.14	15,342.60	387,196.72	668,547.84	7,045,319.20	472,788.85	17,771,094.38
1	3,264,249.07	760,497.96	5,157,152.14	15,342.60	387,196.72	668,547.84	7,045,319.20	285,686.32	17,583,991.85

2								187,102.53	187,102.53
3.									
1									
4.	15,719,443.98	1,408,995.01	14,491,640.67	124,019.35	4,987,961.98	3,342,739.20	10,366,282.15	4,239,542.71	54,680,625.05
1.									
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4.									
1.	158,479,485.64	8,091,004.99	37,099,428.94	8,955.65	693,770.51	2,507,054.80	105,416,472.63	426,955.56	312,723,128.72
2.	132,892,230.72	8,851,502.95	39,756,581.08	24,298.25	906,829.30	3,175,602.64	112,461,791.83	253,186.02	298,322,022.79

2

17

	798,325.68	2,176,206.78						2,974,532.46
		21,937,009.28						21,937,009.28
	798,325.68	24,113,216.06						24,911,541.74

18

1

	254,381,321.04					254,381,321.04
	7,926,415.27					7,926,415.27
	18,302,165.07					18,302,165.07
	280,609,901.38					280,609,901.38

2

	254,381,321.04					254,381,321.04
	7,926,415.27					7,926,415.27

	262,307,736.31					262,307,736.31

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2017

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12.32%

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19

	27,424,980.16	264,700.39	3,913,236.44		23,776,444.11
	478,271.48		4,444.44		473,827.04
	27,903,251.64	264,700.39	3,917,680.88		24,250,271.15

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	11,070,347.10	1,660,552.07	10,519,487.63	1,577,923.12
	6,359,931.40	953,989.71	3,181,348.66	477,202.30
	1,566,379.94	234,956.99	692,035.08	103,805.26
	22,210,247.32	3,331,537.10	22,887,673.93	3,433,151.09
			1,027,169.46	154,075.42
	139,688,110.18	20,953,216.53	28,634,217.50	4,295,132.63

	235,011,321.07	35,251,698.16	235,011,321.04	35,251,698.16
	119,008,441.79	17,851,266.27	9,207,038.27	1,381,055.74
	534,914,778.80	80,237,216.83	311,160,291.57	46,674,043.72

2

	13,904,995.00	2,085,749.25	16,044,225.00	2,406,633.75
			29,462,152.60	4,419,322.89
	276,297,094.89	41,444,564.23	301,141,112.00	45,171,166.80
			194,170,046.16	48,542,511.54
	80,314,397.17	12,047,159.58		
	370,516,487.06	55,577,473.06	540,817,535.76	100,539,634.98

3

	53,190,629.57	27,046,587.26	36,694,067.11	9,979,976.61
	53,190,629.57	2,386,843.49	36,694,067.11	63,845,567.87

4

	45,618,618.07	38,908,823.72
	170,982,695.54	133,102,288.37
	216,601,313.61	172,011,112.09

5

2018		7,770,156.92	
2019	37,908,670.56	37,908,670.56	
2020	9,587,764.18	9,587,764.18	
2021	14,611,121.99	14,671,251.82	
2022	63,164,444.89	63,164,444.89	
2023	45,710,693.92		
	170,982,695.54	133,102,288.37	--

21

Mariana	82,042,670.60		82,042,670.60	60,946,710.73		60,946,710.73
	20,000,000.00		20,000,000.00	20,000,000.00		20,000,000.00
	2,465,158.00		2,465,158.00	21,208,915.00		21,208,915.00
	310,260,653.77		310,260,653.77	13,068,400.00		13,068,400.00
	10,000,000.00		10,000,000.00			
	424,768,482.37		424,768,482.37	115,224,025.73		115,224,025.73

ILC LAC Exar Captital B.V.

22

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	447,000,000.00	234,684,000.00
	500,000,000.00	366,341,999.98
	373,844,856.00	578,846,874.00
	1,320,844,856.00	1,179,872,873.98

2

23

24

	292,160,164.50	80,010,377.12
	1,026,808,187.22	412,057,004.89
	1,318,968,351.72	492,067,382.01

1

		23,455.40
	292,160,164.50	79,986,921.72
	292,160,164.50	80,010,377.12

2

	750,282,788.06	226,224,940.62
	276,525,399.16	185,832,064.27
	1,026,808,187.22	412,057,004.89

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26

	46,050,084.51	101,026,485.60
	46,050,084.51	101,026,485.60

27

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	54,709,010.10	460,086,115.19	446,604,792.85	68,190,332.44
-	34,514.79	10,604,769.90	10,449,939.42	189,345.27
	54,743,524.89	470,690,885.09	457,054,732.27	68,379,677.71

2

1	46,187,871.44	280,035,375.99	269,033,270.91	57,189,976.52
2		13,116,855.55	13,116,855.55	
3	65,510.30	8,196,396.27	8,182,182.37	79,724.20
	64,488.70	5,082,529.03	5,067,699.53	79,318.20
	227.00	2,881,737.55	2,881,558.55	406.00
	794.60	370,777.43	371,572.03	0.00
4	40,413.00	3,628,516.30	3,572,767.30	96,162.00
5	8,415,215.36	5,307,567.56	2,898,313.20	10,824,469.72
8		149,801,403.52	149,801,403.52	
	54,709,010.10	460,086,115.19	446,604,792.85	68,190,332.44

3

1	33,921.59	10,233,609.44	10,077,196.63	190,334.40
2	593.20	371,160.46	372,742.79	-989.13
	34,514.79	10,604,769.90	10,449,939.42	189,345.27

28

	82,587,600.70	104,578,926.32
	216,038,245.35	211,526,281.45
	657,619.96	612,106.31
	4,643,682.71	6,755,269.04
	543,012.86	530,655.09
	1,841,793.62	1,516,501.82
	1,995,513.50	2,915,357.20
	1,330,217.73	1,945,634.29
	719,573.89	497,730.33
	310,357,260.32	330,878,461.85

29

	1,566,379.94	1,454,021.21
	5,995,832.00	1,763,561.03
	724,557,459.16	621,522,479.27
	732,119,671.10	624,740,061.51

1

	557,275.46	402,265.28
	1,008,761.28	1,051,755.93
	343.20	
	1,566,379.94	1,454,021.21

2

	5,995,832.00	1,763,561.03
	5,995,832.00	1,763,561.03

1

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1

	15,253,081.89	12,793,106.55
	345,115.22	140,460.69
	16,376,814.36	8,644,991.82
	685,173,701.80	588,127,715.00
	7,408,745.89	11,816,205.21
	724,557,459.16	621,522,479.27

2 1

30

	35,490,560.00	31,000,000.00
	35,490,560.00	31,000,000.00

31

32

1

	220,000,000.00	181,000,000.00
	521,603,200.00	169,889,200.00
1	-35,490,560.00	-31,000,000.00
	706,112,640.00	319,889,200.00

33

1

	713,460,300.48	667,230,615.95
	713,460,300.48	667,230,615.95

2

	927,885,600.00	2017 12 21	6	928,000,000.00	667,230,615.95			46,312,791.48		83,106.95	713,460,300.48

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80%

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42.58 /

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2018 6 27 2023 12 21

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106%

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130% 130%
3,000

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70%

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	230,679,581.68	
	230,679,581.68	

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Exar Mineral S.A. -	343,160,000.00	
Exar Mineral S.A. -	-112,480,418.32	
	230,679,581.68	

SQM Minera ExarS.A.

SQM 5,000

Cauchari-Olaroz

1 Minera Exar S.A. 2.5

2 Minera Exar S.A. 2.5

1

2

35

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37

	59,382,628.82	5,728,660.00	6,423,800.74	58,687,488.08	
	59,382,628.82	5,728,660.00	6,423,800.74	58,687,488.08	--

								/
	2,425,277.00		64,104.60				2,361,172.40	
	239,999.80		80,000.04				159,999.76	
	1,720,016.33		429,999.96				1,290,016.37	
	600,000.00		120,000.00				480,000.00	
	14,364,999.87		2,210,000.04				12,154,999.83	
1	769,999.83		140,000.04				629,999.79	

		605,300.00					605,300.00	
	2,400,000.00		600,000.00				1,800,000.00	
300 300	199,999.80		50,000.04				149,999.76	
	3,269,397.02		85,321.56				3,184,075.46	
	4,724,533.60		708,679.92				4,015,853.68	
500	6,750,000.13		999,999.96				5,750,000.17	
	19,618,405.44		403,117.92				19,215,287.52	
		1,000,000.00	16,666.67				983,333.33	
	2,300,000.00		459,999.99				1,840,000.01	
		4,123,360.00	55,910.00				4,067,450.00	
	59,382,628.8	5,728,660.00	6,423,800.74				58,687,488.0	

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38

	6,250.00	31,253,125.00
	6,250.00	31,253,125.00

39

		+ —					
	741,771,379.00	202,308,880.00		371,631,220.00	-629,549.00	573,310,551.00	1,315,081,930.00

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2016 632,018 0

632,018

2 2018 5 2 55 2,123,080 45.71

97,045,986.80

3 2018 5 2 2017 2018 6 11 2018

2018 5 23 2017

, 10 5

371,631,220 1 371,631,220

4 2018 [2018] 970

200,185,800 H 2018 10 16 H 200,185,800 1.00

16.50 3,303,065,700.00

64,957,712.70 3,238,107,987.30

2,849,535,028.82 H

30,856,801.83 2,818,678,226.99

200,185,800.00 2,618,492,426.99 -

5 2018 “ ” 114,400 1,144 2,469

2,469 111,050.33

40

	1,098,222,419.61	2,714,158,402.12	371,631,220.00	3,440,749,601.73
	42,182,319.98	109,801,403.52		151,983,723.50
	1,140,404,739.59	2,823,959,805.64	371,631,220.00	3,592,733,325.23

1 2016
632,018 0 - 632,018
2 2018 5 2 55 2,123,080 45.71
97,045,986.80 - 94,922,906.80
3 10 5 371,631,220 1
371,631,220 - 371,631,220
4 200,185,800 H 3,238,107,987.30
2,849,535,028.82 H
30,856,801.83 2,818,678,226.99
200,185,800.00 2,618,492,426.99 -
5 “ ” 114,400 1,144 2,469 2,469
- 111,050.33
6 - 109,801,403.52

41

	588,127,715.00	97,045,986.80		685,173,701.80
	588,127,715.00	97,045,986.80		685,173,701.80

2017 12 13 (“ ”) 1,286.65
45.71 / 588,127,715 2018 5 2 55
212.3080 45.71 97,045,986.80

42

	-10,076,061.11	31,953,071.36			36,635,565.18	-4,682,493.82	26,559,504.07
	-666,028.76	-3,835,224.19			-3,835,224.19		-4,501,252.95
	-9,410,032.35	35,788,295.55			40,470,789.37	-4,682,493.82	31,060,757.02
	-10,076,061.11	31,953,071.36			36,635,565.18	-4,682,493.82	26,559,504.07

43

	7,360,618.50	16,642,645.79	21,388,576.58	2,614,687.71
	7,360,618.50	16,642,645.79	21,388,576.58	2,614,687.71

44

	232,459,843.35	110,422,639.64		342,882,482.99
	232,459,843.35	110,422,639.64		342,882,482.99

2,504,282.97 41

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10%

50%

2018 10% 110,422,639.64

45

	1,949,196,634.04	693,798,850.02
+ -	358,516,140.88	
	2,307,712,774.92	693,798,850.02
	1,223,286,884.35	1,469,078,129.30
	110,422,639.64	140,789,857.38
	297,304,976.40	72,890,487.90
	3,123,272,043.23	1,949,196,634.04

1) 358,516,140.88

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	4,907,882,170.10	3,131,286,264.81	4,208,293,604.61	2,501,766,931.48
	96,000,718.16	65,995,120.08	175,152,535.81	107,652,860.21
	5,003,882,888.26	3,197,281,384.89	4,383,446,140.42	2,609,419,791.69

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			4,622,742,834.08	386,226,319.98	7,248,937.14	-12,335,202.94	5,003,882,888.26
			4,176,237,403.42			-7,249,547.77	4,168,987,855.65
				376,744,612.06		-214,124.69	376,530,487.37
			446,505,430.66	9,481,707.92	7,248,937.14	-4,871,530.48	458,364,545.24

			4,622,745,105.16	386,226,319.98	7,248,937.14	-12,337,474.02	5,003,882,888.26
			2,717,638,630.08	386,226,319.98	7,248,937.14	-12,337,474.02	3,098,776,413.18
			1,905,106,475.08				1,905,106,475.08

0.00

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	10,190,977.55	21,329,658.67
	7,809,213.13	15,780,957.85
	2,142,173.02	2,072,050.34
	7,061,651.47	6,182,501.17
	3,378,661.48	3,216,216.08
	30,582,676.65	48,581,384.11

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	7,083,327.88	5,035,226.45
	51,012,754.44	31,624,604.14

	11,886,862.84	8,496,732.41
	2,344,137.62	3,942,265.20
	127,633.72	104,490.70
	675,586.18	468,091.92
	1,634,362.38	1,190,815.63
	7,587,141.67	2,344,815.24
	82,351,806.73	53,207,041.69

49

	215,689,632.43	92,026,801.08
	7,920,702.39	8,729,630.16
	13,771,730.39	8,075,871.17
	1,898,912.68	1,179,741.67
	745,755.53	1,530,184.94
	2,387,649.16	2,080,140.65
	2,432,424.78	2,424,995.97
	2,543,043.76	1,777,450.62
	25,009,268.98	10,109,600.07
	1,801,707.12	1,273,364.53
	9,089,326.38	7,771,096.34
	283,290,153.60	136,978,877.20

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	19,625,698.51	16,068,473.92
	7,432,899.42	5,691,451.22
	28,785,671.50	10,857,840.61
	6,682,995.08	5,344,347.82
	62,527,264.51	37,962,113.57

51

	80,693,444.65	48,341,043.83
	9,657,687.96	9,301,614.30
	-34,855,474.31	-2,215,856.64
	2,072,488.88	5,419,035.41
	24,419,704.02	-7,310,066.21
	81,987,851.20	53,535,770.69

52

		20,161,321.74
	4,611,262.12	-8,211,638.36
	92,395.04	
		17,580,321.04
	4,703,657.16	29,530,004.42

53

	2,131,767.63	
	609,841.81	
	2,741,609.44	

54

	6,423,800.74	5,891,224.08
	132,486,590.39	46,031,287.13
	1,811,510.00	4,408,839.00
	5,840,788.00	5,443,500.00
		110,390.00
	11,000,000.00	
	157,562,689.13	61,885,240.21

55

	122,954,862.74	25,959,028.97
	10,151,772.66	5,587,506.42
	41,733,525.50	4,244,327.94
		81,181.45
		36,393,921.76
		185,210,185.90
	174,840,160.90	257,476,152.44

56

	-219,538,668.40	21,041,054.96
	-219,538,668.40	21,041,054.96

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	-774,078.33	53,648.57
	-774,078.33	53,648.57

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	20,463,061.19		20,463,061.19
	414,579.21	91,399.94	414,579.21

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	1,386,525,885.80
/	207,978,882.87
	-23,607,532.51
	-1,005,235.27
	3,865,932.80
	-2,483,569.06
	13,564,347.75
	-16,674.05
	-30,738,715.69
	-4,914,652.76
	162,642,784.08

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	23,663,852.52	2,215,856.64
	145,867,548.39	54,726,516.13
	26,509,881.34	1,672,592.18
	196,041,282.25	58,614,964.95

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	140,787,761.76	88,356,502.91
	140,787,761.76	88,356,502.91

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		12,000,000.00
		12,000,000.00

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	300,000,000.00	
	293,586,494.52	
	41,042,795.31	
	634,629,289.83	

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		31,253,125.00
	52,500,000.00	32,100,000.00
		5,000,000.00
	52,500,000.00	68,353,125.00

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	274,733,896.00	84,600,000.00
		1,295,094.34

		1.00
	100,000,000.00	
	31,253,125.00	
	30,856,801.83	
	436,843,822.83	85,895,095.34

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	1,223,883,101.72	1,468,579,965.67
	4,703,657.16	29,530,004.42
	128,019,217.80	94,404,445.05
	17,583,991.85	11,739,191.47
	3,917,680.88	2,129,156.50
“ ”	774,078.33	12,590,734.29
“ ”	219,538,668.40	-21,041,054.96
“ ”	80,693,444.65	48,341,043.83
“ ”	-174,840,160.90	-257,476,152.44
“ ”	-33,563,173.11	3,455,824.25
“ ”	-44,962,161.92	48,221,627.04
“ ”	-994,489,375.49	-416,627,165.50
“ ”	-695,252,493.10	-782,509,075.06
“ ”	774,055,166.55	269,352,209.84
	175,170,305.18	-6,824,689.82
	685,231,948.00	503,866,064.58
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	3,218,614,548.68	2,165,351,864.76
	2,165,351,864.76	169,182,841.98
	1,053,262,683.92	1,996,169,022.78

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	3,218,614,548.68	2,165,351,864.76
	125,447.30	145,951.29
	3,214,701,496.69	2,163,028,454.07
	3,787,604.69	2,177,459.40
	3,218,614,548.68	2,165,351,864.76
	383,725,742.02	71,848,400.00

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	383,725,742.02	
	243,031,911.04	
	626,757,653.06	--

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	--	--	2,613,972,578.29
	377,343,325.33	6.8632	2,589,782,630.46
	178,946.16	7.8473	1,404,244.20
	43,089.46	0.8762	37,754.98
	140,564,189.00	0.0619	8,700,923.30
	7,666.11	5.0381	38,622.63
	2,865,230.35	4.8250	13,824,736.44
	1,025,134.66	0.1792	183,666.28
	--	--	354,386,967.50
	50,363,345.87	6.8632	345,653,715.36
	1,810,000.44	4.8250	8,733,252.14
	--	--	

			42,291,565.64
	8,765,091.32	4.8250	42,291,565.64
			230,965,704.04
	46,838,418.95	4.8250	225,995,371.45
	986,549.01	5.0381	4,970,332.59
-			310,260,653.77
	45,206,413.01	6.8632	310,260,653.77
			695,448,056.00
	101,330,000.00	6.8632	695,448,056.00
			735,285,831.20
	107,134,548.20	6.8632	735,285,831.20

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(GFL International Co., Ltd.)		
Blackstairs Lithium Limited		
Mariana Lithium Co.,Limited		
Litio Minera Argentina S.A.		
(HAVELOCK MINING INVESTMENT LIMITED		
Ganfeng Lithium Netherlands Co. BV		

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	3,205,232.54		64,104.60
	800,000.00		80,000.04
	4,300,000.00		429,999.96

	1,200,000.00		120,000.00
	22,100,000.00		2,210,000.04
1	1,400,000.00		140,000.04
	605,300.00		
	6,000,000.00		600,000.00
300 300	500,000.00		50,000.04
	4,123,360.00		55,910.00
	4,386,676.00		85,321.56
	7,086,800.00		708,679.92
500	10,000,000.00		999,999.96
	20,155,896.00		403,117.92
	1,000,000.00		16,666.67
	2,300,000.00		459,999.99
	132,486,590.39		132,486,590.39
	1,811,510.00		1,811,510.00
	5,840,788.00		5,840,788.00
	11,000,000.00		11,000,000.00

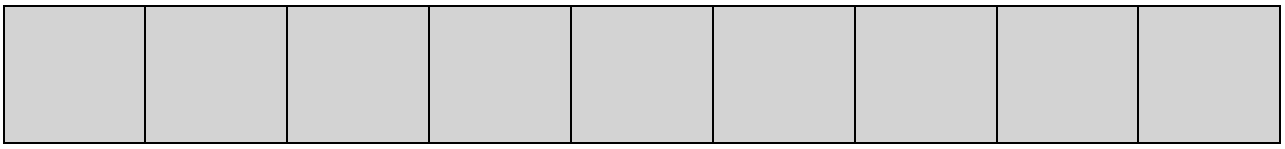
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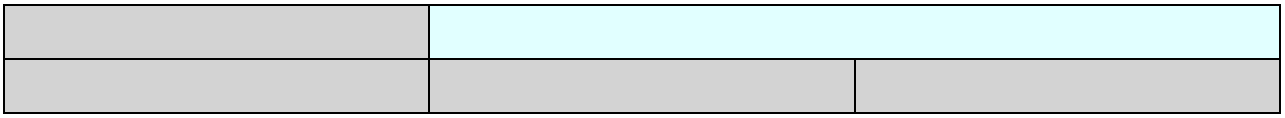
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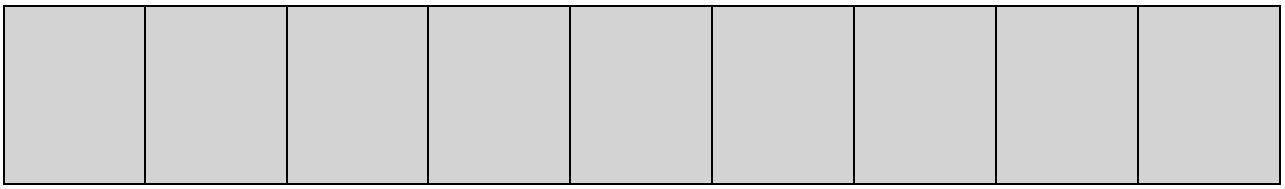


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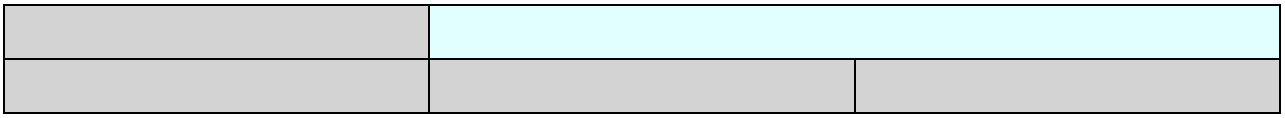
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4 Ganfeng Lithium Netherlands Co. BV

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				100.00%		
				100.00%		
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				100.00%		
				100.00%		
			3C		71.00%	

					100.00%	
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				100.00%		
				100.00%		
				100.00%		
				100.00%		
				84.00%		
					100.00%	
( )				99.98%		
					95.00%	
					100.00%	
				100.00%		
					70.00%	
(GFL International Co., Ltd.)			,	100.00%		
Blackstairs Lithium Limited					55.00%	
Mariana Lithium					100.00%	

Co.,Limited						
Litio Minera Argentina S.A.					82.75%	
(HAVELOCK MINING INVESTMENT LIMITED					100.00%	
Ganfeng Lithium Netherlands Co. BV					100.00%	

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Blackstairs Lithium Limited	45.00%	-300,846.53		1,128,174.66
Litio Minera Argentina S.A.	17.25%			-686,023.90
	5.00%	-290,424.81		499,782.95
	16.00%			40,000,000.00
	29.00%	1,187,488.71		12,587,488.71
		596,217.37		53,529,422.42

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" ")					20.00%	
International Lithium Corp "ILC"					16.24%	
Reed Industrial Minerals Pty Ltd "RIM"					43.10%	
Lithium Americas					16.91%	

Corp. "LAC"						
Minera Exar S.A.					37.50%	
Exar Captital B.V.					37.50%	

20% 20%

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	49,669,426.62	62,217,403.00
	4,004,748.29	3,389,999.00
	80,930,012.86	57,083,262.00
	130,599,439.48	119,300,666.00
	14,072,652.65	5,233,463.00
	14,072,652.65	5,233,463.00
	116,526,786.83	114,067,203.00
	23,305,357.37	22,813,441.00
	28,091,928.00	28,091,731.00
--	28,091,928.00	28,091,731.00
	51,397,285.37	50,905,171.40
	21,725,698.78	25,503,801.00
	175,365.19	405,105.93
	2,460,571.51	4,030,449.00
	2,460,571.51	4,030,449.00

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	41,253,066.00	1,266,272,562.00	1,502,346,492.00	2,396,135,604.00	467,383,920.00	38,095,641.00	1,129,549,096.00	1,243,262,714.00
	43,041,974.00	1,874,237,037.00	1,726,423,109.00	2,435,077,071.00	470,092,942.00	39,332,119.00	1,572,072,674.00	1,754,655,343.00
	21,434,707.00	404,436,325.00	26,183,108.00	54,431,882.00	487,151.00	12,575,058.00	449,877,581.00	29,142,532.00
	16,763,552.00	110,386,350.00	74,136,286.00	662,270,037.00	452,935,628.00	15,385,422.00	92,082,917.00	6,194,422.00
	38,198,259.00	514,822,675.00	100,319,394.00	716,701,919.00	453,422,779.00	27,960,480.00	541,960,498.00	35,336,954.00
	4,843,715.00	1,359,414,362.00	1,626,103,715.00	1,718,375,152.00	16,670,163.00	11,371,639.00	1,030,112,176.00	1,719,318,389.00
	786,823.00	585,907,590.00	274,920,477.00	644,390,682.00	6,251,311.00	1,950,236.00	443,978,348.00	293,143,785.00
	3,886,932.00				167,988,854.00	5,060,108.00		
--	3,886,932.00					5,060,108.00		
--					167,988,854.00			
	4,673,755.00	585,907,590.00	274,920,477.00	644,390,682.00	174,240,165.00	7,010,344.00	443,978,348.00	293,143,785.00
	3,109,783.00		325,713,165.00			14,446,221.00		872,190,930.00
		1,965,574,070.00	25,609,130.00			868,888.00	1,136,058,935.00	7,133,000.00
	-14,261,985.00	562,111,698.00	-163,810,010.00	-3,171,738.00	-487,837.00	-6,050,863.00	190,465,419.00	-85,939,520.00
	372,070.00		-23,023,432.00			-714,918.00		14,899,147.00
	-13,889,915.00	562,111,698.00	-186,833,442.00	-3,171,738.00	-487,837.00	-6,765,781.00	190,465,419.00	-71,040,373.00

		96,177,866.00						

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2018 12 178,443,200.00

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	2,589,782,630.46	13,824,736.44	10,365,211.39	2,613,972,578.29	99,863,849.92	47,781,138.87	473,937.62	148,118,926.41
	345,653,715.36	8,733,252.14		354,386,967.50	81,920,921.56			81,920,921.56
	310,260,653.77			310,260,653.77	13,068,400.00	5,492,185.05		18,560,585.05

		42,291,565.64		42,291,565.64		39,127,808.02		39,127,808.02
		225,995,371.45	4,970,332.59	230,965,704.04		471,611,738.21	4,745,821.28	476,357,559.49
	-695,448,056.00			-695,448,056.00	-519,272,874.00			-519,272,874.00
	-735,285,831.20			-735,285,831.20	-14,737,632.16		-14,051.16	-14,751,683.32
	1,814,963,112.39	290,844,925.67	15,335,543.98	2,121,143,582.04	-339,157,334.68	564,012,870.15	5,205,707.74	230,061,243.21

2018 12 31 5%
9,075 2017 12 31 1,695.79
2018 12 31 5%
1,452 2017 12 31 2,820
5%

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	42,291,565.63	
		40,110,695.59
		592,051,059.49
	442,917,204.04	
	485,208,769.67	632,161,755.08

2018 12 31 5%
2,426 2017 12 31 201 2,954

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		3	3 -1	1-5	5	
		625,078,240	740,835,995			1,365,914,235
				343,160,000		343,160,000

		264,399,890	1,115,538,160	485,216,844	331,225,005	2,196,379,899
		1,160,000	3,480,000	975,328,000		979,968,000
	685,173,702					685,173,702
	685,173,702	890,638,130	1,859,854,155	1,803,704,844	331,225,005	5,570,595,836

		3	3 -1	1-5	5	
		129,351,729	399,328,000			528,679,729
		290,800,000	934,411,000	92,698,000	358,261,000	1,676,170,000
		696,000	2,088,000	35,264,000	944,704,000	982,752,000
	588,127,715					588,127,715
	588,127,715	420,847,729	1,335,827,000	127,962,000	1,302,965,000	3,775,729,444

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	42,291,565.63	150,490,479.45		192,782,045.08
1.	42,291,565.63	150,490,479.45		192,782,045.08
1		100,000,000.00		100,000,000.00
2	42,291,565.63			42,291,565.63
3		50,490,479.45		50,490,479.45
2.	434,821,104.04	8,096,100.00		442,917,204.04
2	434,821,104.04	8,096,100.00		442,917,204.04
	477,112,669.67	158,586,579.45		635,699,249.12
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International Lithium Corp	
Reed Industrial Minerals Pty Ltd	
Lithium Americas Corp.	
Minera Exar S.A.	
Exar Captital B.V.	

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Reed Industrial Minerals Pty Ltd		1,913,216,306.66	3,088,440,000.00		1,102,402,621.15
		905,825.10	50,000,000.00		9,732,977.59

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	6,000,000.00	2015 07 02	2018 07 01	
	65,342,000.00	2017 05 19	2018 04 04	
	300,000,000.00	2017 12 25	2018 07 23	

	250,000,000.00	2018 01 02	2018 11 05	
	250,000,000.00	2018 10 31	2019 10 30	
	250,000,000.00	2018 11 22	2019 10 30	
	150,000,000.00	2017 03 01	2024 02 17	
	20,000,000.00	2018 02 13	2021 01 22	
	50,000,000.00	2018 09 27	2021 04 16	

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International Lithium Corp	13,726,400.00		2024 03 14	
Lithium Americas Corp.	78,068,900.00	2018 08 08	2024 08 07	
Exar Capital B.V	218,465,353.77			

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	5,413,143.82	30,687,000.00

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	Reed Industrial Minerals Pty Ltd			122,701,926.99	
	International Lithium Corp.	13,726,400.00		13,068,400.00	
	Lithium Americas Corp.	78,068,900.00			
	Exar Captital B.V.	218,465,353.77			

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		1,196,705.33	2,484,004.83
	Reed Industrial Minerals Pty Ltd	362,909,380.64	

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1 RIM Mt Marion

Mt Marion 6% 4% 6%

49% 6%
RIM公司 RIM公司 RIM 49%
6% RIM 180
49%

2 Mariana - 120
‘ ’ Mariana - 10
Mariana -

Mariana - 5 Mariana -
1 Mariana -

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12,500 6 4
3 8% 4 8.5% 5 9% 6 9.5%
Cauchari-Olaroz 50% 70%
1137.5 78,068,900
2018 8 13

10,000 Minera Exar Jujuy
Cauchari-Olaroz 2025 12 31
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Minera Exar 50%

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12 24 36 48

25%

1

2017-2020

12	24	2016	2017	3.5	150%	2017	25%
24	36	2016	2018	5	330%	2018	25%
36	48	2016	2019	7	460%	2019	25%
48	60	2016	2020	9	570%	2020	25%

“ ” “ ”

“ ”

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2 2018

2018 5 2 55 (“ ”) 212.308

45.71 /

12

36

12 24 36

30% 30% 40%

1

2018-2020

24 36	2016 2018 330% 2018 5	30%
36 48	2016 2019 460% 2019 7	30%
48 60	2016 2020 570% 2020 9	40%

“ ” “ ”

“ ”

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2017

A

2018 2017 /

25,340,250

119,008,441.79

109,801,403.52

2017 12 5

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2018 6 30	2,000	4,000
2018 12 31	2,000	4,000
2019 12 31	3,000	4,000
	19,000	

48%

2

2018 6 30	10Ah 240Wh/kg 1000 90% 5C
2018 12 31	30Ah
2019 12 31	3 300Wh/kg

3 2018

22
2018 12 31 2000
4000 16%
40,000,000

4
2018 12 31

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	356,944,512	513,723,000

2

	1 1	1~2 (2)	2 3 3	3	
	7,289,358.30	6,418,709.93	6,017,880.01	26,618,813.62	46,344,761.87

3 “ ”

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Pilbara Minerals Limited Pilgangoora
16 6%
7.5 /
Pilbara
15
2018 11 8 Altura Lithium Operations Pty Ltd
2021 12 31 5
5 Altura 6%
2018 12 31 8000 6%
70,000 6%
Altura Altura 50%
2018 2019 1100

2

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	2018 12 21 , Neometals RIM PMI Neometals RIM 13.8% 50% 6.9% 5,190 2019 3 RIM 50% PMI RIM 50%	 43.1% 50% RIM RIM	

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	4,620,160,018.00	381,938,492.00	1,784,378.00		5,003,882,888.00
	2,585,087.00	4,287,828.00	5,464,559.00	-12,337,474.00	
		492,114.00	199,115,067.00	-76,652,318.00	122,954,863.00
	947,354.00	6,539,973.00	-42,061.00		7,445,266.00
	108,158,683.00	28,850,955.00	12,511,253.00		149,520,891.00
	1,584,549,874.00	-59,174,105.00	-62,197,565.00	-76,652,318.00	1,386,525,886.00
	227,968,793.00	1,376,232.00	-48,542,512.00	-18,159,730.00	162,642,783.00
	1,356,581,081.00	-60,550,337.00	-13,655,053.00	-58,492,588.00	1,223,883,103.00
	10,100,498,832.00	1,650,284,393.00	2,597,865,263.00	-827,931,736.00	13,520,716,752.00
	4,975,410,252.00	716,716,490.00	679,348,560.00	-827,931,736.00	5,543,543,566.00

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	377,395,437.03	412,397,814.97
	287,158,277.00	100,738,117.88
	664,553,714.03	513,135,932.85

1

	377	412,397,814.97
	377,[illegible]	412,397,814.97

12 31 12,397,481.3

	243,031,911.04
	243,031,911.04

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	1,046,520,842.82	
	1,046,520,842.82	

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	289,327,124.83	100.00%	2,168,847.83	0.75%	287,158,277.00	102,581,312.87	100.00%	1,843,194.99	1.80%	100,738,117.88
	289,327,124.83	100.00%	2,168,847.83	0.75%	287,158,277.00	102,581,312.87	100.00%	1,843,194.99	1.80%	100,738,117.88

6	286,230,996.21		
7-12	699,894.62	69,989.46	10.00%
1 2	553.07	221.23	40.00%
2 3	1,485,218.93	1,188,175.14	80.00%
3	910,462.00	910,462.00	100.00%
	289,327,124.83	2,168,847.83	--

□ √

1 1	286,860,901.37
1 2	331.84
2 3	297,043.79
	287,158,277.00

2

	1,843,194.99	463,509.70	130,956.74	6,900.12	2,168,847.83

	1,843,194.99	463,509.70	130,956.74	6,900.12	2,168,847.83

3

	6,900.12

4

客户名称	期末余额		
	应收账款	占应收款合计数的比例	坏账准备
客户A	130,096,319.10	45.30%	
客户B	29,640,000.00	10.32%	
客户C	22,268,500.00	7.75%	
客户D	16,252,449.27	5.66%	
客户E	14,731,760.00	5.13%	
合计	212,989,028.37	74.17%	

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	6,494,780.69	
	1,158,273,471.12	1,091,157,531.64
	1,164,768,251.81	1,091,157,531.64

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	6,494,780.69	
	6,494,780.69	

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	12	( )	( )	
2018 1 1	——	——	——	——
2018 12 31	0.00	0.00	0.00	0.00

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	843,350,599.37	1,088,018,679.44
	301,892,253.60	856,828.00
	11,000,000.00	
	2,687,278.23	2,520,299.09
	1,158,930,131.20	1,091,395,806.53

2

	12	( )	( )	
2018 1 1	238,274.89			238,274.89
2018 1 1	——	——	——	——
	418,385.19			418,385.19
2018 12 31	656,660.08			656,660.08

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1 1	1,157,723,457.12
1 2	550,014.00
	1,158,273,471.12

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	238,274.89	418,385.19		656,660.08
	238,274.89	418,385.19		656,660.08

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A		321,559,654.52	1	27.76%	
		300,000,000.00	1	25.90%	
B		185,016,173.65	1	15.97%	
C		114,700,945.10	1	9.90%	
D		88,077,916.56	1	7.60%	
	--	1,009,354,689.83	--	87.14%	

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	H	11,000,000.00	1	[2018]103 2% 500 2017 18 “ 300 ” “ 2020 2 ” 2019 1 29

				600 , 500 2019

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	4,150,559,831.04	208,045,690.98	3,942,514,140.06	2,163,663,934.50	208,045,690.98	1,955,618,243.52
	4,150,559,831.04	208,045,690.98	3,942,514,140.06	2,163,663,934.50	208,045,690.98	1,955,618,243.52

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	137,157,159.93			137,157,159.93		
	4,990,055.82			4,990,055.82		
	203,625,000.00			203,625,000.00		
	3,000,000.00			3,000,000.00		
	5,000,000.00			5,000,000.00		
	142,400,000.00	434,104,905.66		576,504,905.66		
GFL INTERNATIONAL CO.,LIMITED	977,272,822.70	820,398,066.98		1,797,670,889.68		
	26,903,100.00			26,903,100.00		
	126,460,000.00			126,460,000.00		

	364,855,796.05			364,855,796.05		208,045,690.98
( )	60,000,000.00	137,246,875.00		197,246,875.00		
	100,000,000.00			100,000,000.00		
	12,000,000.00	105,146,048.90		117,146,048.90		
		100,000,000.00		100,000,000.00		
		390,000,000.00		390,000,000.00		
	2,163,663,934.50	1,986,895,896.54		4,150,559,831.04		208,045,690.98

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	3,611,816,909.84	2,345,964,716.86	3,278,093,188.88	1,954,163,198.52
	92,541,068.78	58,705,988.44	170,928,658.20	101,164,355.25
	3,704,357,978.62	2,404,670,705.30	3,449,021,847.08	2,055,327,553.77

	1	2		

			3,704,357,978.62	3,704,357,978.62
			3,704,357,978.62	3,704,357,978.62

0.00

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	94,402,863.03	140,000,000.00
	2,977,268.03	12,591.21
	7,629,497.61	
		81,181.45
		185,210,185.90
	105,009,628.67	325,303,958.56

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	-774,078.33	
	157,562,689.13	

	-167,653,370.24	
	16,019,298.42	
	37,980,270.39	
	-32,825,731.41	--

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	26.93%	1.07	1.07
	27.65%	1.10	1.10

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	1,223,286,884.35	1,469,078,129.30	7,923,643,764.61	4,037,204,430.12
		300,594,825.84		

IFRS9		320,254,712.09		
	-4,745,930.79	5,620,639.40		
	1,218,540,953.56	2,095,548,306.63	7,923,643,764.61	4,037,204,430.12

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